



10 June 2011

Off-market takeover offer by GGG Resources plc for Auzex Resources Limited - extension of offer period

GGG Resources plc (**GGG**) has today announced that it has extended its off-market takeover offer for all of the ordinary shares in Auzex Resources Limited (**Auzex**) so that it will now close at 5.00pm (Perth time) on 4 July 2011.

A copy of the formal notice of variation, together with an accompanying letter to be sent to Auzex shareholders, is attached.

Enquiries, please contact:

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10 June 2011

Dear Shareholder

GGG'S OFF-MARKET TAKEOVER OFFER FOR AUZEX – EXTENSION OF OFFER PERIOD

GGG Resources plc (**GGG**) has extended the offer period under its off-market takeover offer for all of the ordinary shares in Auzex Resources Limited.

The offer is now scheduled to close at 5.00pm (Perth time) on 4 July 2011. A formal notice of variation required by the *Corporations Act 2001* (Cth) is enclosed.

If you have already accepted GGG's offer, you need not take any action. If you have not, I urge you to accept the offer without delay.

If you have any questions regarding GGG's offer, please call the GGG Offer Information line on 1300 710 755 (local call charges apply) from within Australia or +61 2 8022 7902 (normal call charges apply) from outside Australia, or your professional advisor.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Jeffrey A. Malaihollo', is written over a light blue horizontal line.

Dr Jeffrey Malaihollo
Managing Director
GGG Resources Plc

NOTICE OF VARIATION - EXTENSION OF THE OFFER PERIOD
(SECTION 650D - CORPORATIONS ACT 2001 (CTH))

**OFF-MARKET TAKEOVER OFFER BY GGG RESOURCES PLC FOR ALL OF THE ORDINARY SHARES IN
AUZEX RESOURCES LIMITED**

- To:
1. Auzex Resources Limited (ABN 74 106 444 606) (**Auzex**).
 2. Australian Securities and Investments Commission.
 3. Each person to whom offers were made under the takeover offer referred to in this notice.

GGG Resources plc (UK Registration Number 05277251 and ARBN 143 978 376) (**GGG**) gives notice that offers under its off-market takeover bid for all of the ordinary shares in Auzex that it does not already own dated 15 April 2011 are varied by extending the period during which the offer will remain open so that the offer will now close at 5:00pm (Perth time) on 4 July 2011 (unless further extended).

Accordingly, the new date for the giving of the notice required by section 630(1) of the *Corporations Act 2001 (Cth)* (**Act**) regarding the status of defeating conditions is 24 June 2011. As at the date of this notice, so far as GGG knows, except for the defeating condition set out in part 1.10(a)(ii) of Annexure A ("Foreign Acquisitions and Takeovers Act") of its bidder's statement dated 15 April 2011, none of the defeating conditions have been fulfilled.

This notice is dated 10 June 2011.

A copy of this notice was lodged with ASIC on 10 June 2011. ASIC takes not responsibility for the contents of this notice.



Signed for and on behalf of
GGG Resources plc
David McArthur
Director