



MARKET RELEASE

18 February 2011

The Australian Social Infrastructure Fund

PRE-QUOTATION DISCLOSURE

The Australian Social Infrastructure Fund (the "Fund") was admitted to the Official List of ASX Limited on Thursday, 17 February 2011.

Official Quotation of the Fund's securities will commence at 11.00 am E.D.S.T. on Friday, 25 February 2011.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48
2. Top 20 holders
3. The Fund's constitution
4. Appendix 1A – ASX listing application and agreement
5. Audited Annual Financial Reports for the years ended 30 June 2008, 30 June 2009 and 30 June 2010
6. Half year financial report for the half year ended 31 December 2010
7. Securities Trading Policy

Security Code: AZF

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