



MARKET RELEASE

18 February 2011

The Australian Social Infrastructure Fund

ADMISSION TO OFFICIAL LIST

The Australian Social Infrastructure Fund was admitted to the Official List of ASX Limited on Thursday, 17 February 2011.

Official Quotation of the following securities will commence at 11.00 am EDST on Friday, 25 February 2011.

28,449,729 ordinary units fully paid

Security Code: AZF

Julia Kagan
Senior Adviser, Listings (Melbourne)