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30 June 2011

ASX Release

ASX Code: AYA

COMPLETION OF OPTION ENTITLEMENT ISSUE

The Directors of Attila Resources Limited advise the successful conclusion of its 1 for 2 Entitlement Option Issue. In all, 77% of the options on offer were subscribed for, raising gross proceeds of \$42,089 before costs.

The remaining options on offer (Shortfall Options) will be placed by the Directors at their discretion in accordance with the Prospectus requirements, which will result in a total raising of \$55,000 before issue costs.

For and on behalf of

ATTILA RESOURCES LIMITED

Dr Bernardo da Veiga

Executive Director

Phone: (08) 6142 0989

Fast Facts

Total Shares on issue	22m
Options on Issue	1.5m
Market capitalization	8.0m
Cash	2.0m
Debt	Nil

Directors:

Mr Grant Mooney

Dr Bernardo da Veiga

Mr Zlad Sas

Key Projects

Talisker North Coal

Cotter's Run Gold

Lefroy Gold