

31 May 2011

ASX Release

ASX Code: AYA

## Non-renounceable pro-rata offer of Listed Options

Attila Resources Limited ("**Attila**") is pleased to announce a 1 for 2 non-renounceable pro-rata offer of Listed Options ("**Offer**").

### *Purpose of the Offer*

The purpose of the Offer is to fulfil the undertaking as per the company's IPO prospectus dated 19 October 2010 to issue loyalty options to shareholders.

### *Key terms*

The Offer is a non-renounceable pro-rata offer of Listed Options to eligible shareholders at an issue price of \$0.005 per Option on the basis of 1 Option for every 2 fully paid ordinary shares held at the record date. The Offer will raise gross proceeds of approximately \$55,000 (before costs).

The Offer is being extended to shareholders with registered addresses in Australia and New Zealand on the record date for the offer, which is 9 June 2011 ("**Eligible Shareholders**"). Shareholders with a registered address outside of Australia and New Zealand will not be eligible to participate in the Offer. As the Offer is non-renounceable Eligible Shareholders will not be able to sell or otherwise transfer their entitlements.

### *Indicative Offer timetable*

Key dates for the Offer are set out below. The dates are indicative only and the Company reserves the right to vary them, subject to requirements of the ASX Listing Rules.

<b>Lodgement of Prospectus with ASIC and provision of copies to ASX</b> Appendix 3B given to ASX	<b>31 May 2011</b>
Existing Shares quoted on an "ex" basis	3 June 2011
Record Date	9 June 2011
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders	10 June 2011
Closing Date	27 June 2011

### **Fast Facts**

Total Shares on issue	22m
Options on Issue	2.5m
Market capitalization	10m
Cash	2.1m
Debt	Nil

### **Directors:**

Mr Grant Mooney  
Dr Bernardo da Veiga  
Mr Zlad Sas

### **Key Projects**

Talisker North Coal  
Cotter's Run Gold  
Lefroy Gold

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Listed Options quoted on a deferred settlement basis	28 June 2011
Anticipated date for allotment and issue of the Listed Options**	29 June 2011
Anticipated date for despatch of holding statements**	1 July 2011
Deferred settlement trading ends**	1 July 2011
Anticipated date of commencement of Listed Options trading**	4 July 2011

\* Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer. Any extension of the Closing Date will have a consequential effect on the anticipated date for allotment and issue of the Listed Options.

\*\* Indicative date only.

### **Key terms**

More information regarding the Offer will be set out in the Prospectus, to be mailed to Eligible Shareholders shortly. Together with this announcement, the Company has lodged with ASX an Appendix 3B, under which the Company has applied for quotation on ASX of the Options to be issued pursuant to the Offer. These documents are available from the websites of the Company and ASX.

Yours Faithfully



Bernardo da Veiga

Executive Director

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