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14 June 2011

ASX Release

ASX Code: AYA

## Despatch of Rights Issue Prospectus and Timetable

On 31 May 2011, Attila Resources Limited lodged a prospectus at ASIC and ASX for a non-renounceable pro-rata rights issue (Prospectus).

Attila confirms that the Prospectus and the entitlement and acceptance forms were despatched on 10 June 2011. The Closing Date has been revised to 28 June 2011.

The revised timetable for the rights issue is:

Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders	10 June 2011
Closing Date*	28 June 2011
Listed Options quoted on a deferred settlement basis	29 June 2011
Anticipated date for allotment and issue of the Listed Options	30 June 2011
Anticipated date for despatch of holding statements	1 July 2011
Deferred settlement trading ends	1 July 2011
Anticipated date of commencement of Listed Options trading	4 July 2011

\* Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer. Any extension of the Closing Date will have a consequential effect on the anticipated date for allotment and issue of the Listed Options.

Yours Faithfully

Bernardo da Veiga

Executive Director

### Fast Facts

Total Shares on issue	22m
Options on Issue	2.5m
Market capitalization	10m
Cash	2.1m
Debt	Nil

### Directors:

Mr Grant Mooney  
Dr Bernardo da Veiga  
Mr Zlad Sas

### Key Projects

Talisker North Coal  
Cotter's Run Gold  
Lefroy Gold