



ABN 53 056 776 160  
Level 1, 50 Kings Park Road, West Perth WA 6005  
PO Box 928, West Perth WA 6872  
T: +61 (0)8 9322 3000  
F: +61 (0)8 9322 8912  
[www.alcyone.com.au](http://www.alcyone.com.au)

---

24 January 2011

Company Announcements Office  
Australian Securities Exchange  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Madam/Sir,

**FULLY UNDERWRITTEN ENTITLEMENT ISSUE ALLOTMENT AND ISSUE**

The Directors are pleased to advise that they have allotted and issued as part of the Entitlement Issue 106,114,765 ordinary fully paid shares at \$0.035 each to raise a total of \$3,714,016.35.

After this issue the Company has a total of 1,023,678,483 ordinary fully paid shares on issue.

Shareholder support has meant that approximately 70% of available entitlements were taken up. The Entitlement Issue was fully underwritten and it is anticipated that the 51,896,316 shortfall shares will be allotted shortly.

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Kevin Hart', written in a cursive style.

**KEVIN HART**  
Company Secretary

## TOP 20 HOLDERS OF ORDINARY SHARES

	Units	% of Units
1. JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	139,061,654	13.58
2. SEASPIN PTY LTD <THE APHRODITE A/C>	51,600,000	5.04
3. LYANDJI SUPER FUND A/C	35,700,000	3.49
4. DECK CHAIR HOLDINGS PTY LTD	31,500,000	3.08
5. MAHSOR HOLDINGS PTY LTD <ROSHAM FAMILY SUPER A/C>	29,700,000	2.9
6. HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	28,485,864	2.78
7. ZERO NOMINEES PTY LTD	19,680,000	1.92
8. NATIONAL NOMINEES LIMITED	19,677,389	1.92
9. MR RICHARD MILNE HARRIS	18,000,000	1.76
10. GOLDEN MATRIX HOLDINGS PTY LTD	17,200,000	1.68
11. MR EUAN WILLIAM JENKINS	12,000,000	1.17
12. MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	11,522,051	1.13
13. MR NICHOLAS PLAYFORD FORGAN	7,939,310	0.78
14. BOND STREET CUSTODIANS LTD <MACQ AUST MICROCAP FUND A/C>	7,400,000	0.72
15. J P MORGAN NOMINEES AUSTRALIA LIMITED	6,714,351	0.66
16. SEIVAD INVESTMENTS PTY LTD	6,600,000	0.64
17. CITICORP NOMINEES PTY LIMITED	6,155,313	0.60
18. MR ROBERT GALBRAITH	6,000,000	0.59
19. MS JILLIAN HARRIS	6,000,000	0.59
20. MIKONOS INVESTMENTS PTY LTD	5,504,052	0.54
<b>Totals: Top 20 holders of ORDINARY FULLY PAID SHARES (TOTAL)</b>	<b>466,439,984</b>	<b>45.57</b>