

NOTICE TO SHAREHOLDERS

**THE ARK FUND LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
(RECEIVERS AND MANAGERS APPOINTED)
ACN 009 204 175
("ARK")**

I refer to the Australian Securities Exchange ("ASX") Market Release dated 23 August 2011.

I advise that the annual listing fees in respect of the year ending 30 June 2012 for ARK were paid on 26 August 2011.

Further updates will be provided to shareholders as required.



Kim Strickland
Deed Administrator

Date: 1 September 2011

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