

NOTICE TO SHAREHOLDERS

**THE ARK FUND LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
(RECEIVERS AND MANAGERS APPOINTED)
ACN 009 204 175
("ARK")**

I refer to previous Notices to Shareholders.

I confirm that at a meeting of the creditors of Ark held on 16 December 2010 a Deed of Company Arrangement ("DOCA") proposed by the Rewards Growers Advocacy Group Inc. ("RGAG") was accepted by creditors. I also confirm the DOCA was executed by the company and the Administrators on 11 January 2011.

I confirm that at a meeting of the creditors of Ark held on 31 March 2011, creditors resolved to accept the Deed Administrators proposed variation to the DOCA such that all reference to *31 March 2011* in clause 16 of the DOCA be replaced by *29 July 2011*.

I advise that at a meeting of the creditors of Ark held on 28 July 2011, creditors resolved to accept the Deed Administrators proposed further variation to the DOCA such that all reference to *29 July 2011* in clause 16 of the DOCA be replaced by *30 November 2011*.

The Receivers and Managers are continuing to realise the assets of the company.

Further updates will be provided to shareholders as required.



Kim Strickland
Deed Administrator

Date: 29 July 2011

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