

Aquila Resources Limited
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26 May 2011

Mr Dave Filov
Adviser, Listings (Perth)
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Transmitted by Facsimile – 9221 2020

Dear Sir

AQUILA RESOURCES LIMITED (AQA) – REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1, Aquila Resources Limited (AQA) requests that a Trading Halt be applied to its listed shares.

As the Company (last night) received a study on the Eagle Downs Hard Coking Coal Project in Queensland's Bowen Basin, a Trading Halt is requested.

Aquila expects the Trading Halt to continue until commencement of normal trading on Monday, 30 May 2011, when the results of the study will be made available to the ASX.

The Trading Halt will end upon the giving of a release to the ASX and Aquila is not aware of any reason why the Trading Halt should not be granted as requested.

Yours faithfully



J R Wood
Company Secretary

cc: Tony Poli