



ASX Announcement

15 November 2011

Manager
Company Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Manager
Market Information Services Section
New Zealand Stock Exchange
Level 2, NZX Centre, 11 Cable Street
Wellington New Zealand

Announcement No: **AQN 09_11 – AMENDED AMP Notes Interest Rate Set**

AMP Group Finance Services Limited (ASX: AQNHA & NZX: AQN010)

AMP Notes interest rate set

Please find attached replacement for AQN 08_11 - AMP Notes interest rate set which was lodged earlier today.



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AMP Group Finance Services Limited (ASX: AQNHA & NZX: AQN010)

AMP Notes interest rate set

AMP Group Finance Services Limited today announced the following interest payments and interest rate sets for its A\$ AMP Notes (ASX: AQNHA) and NZ\$ AMP Notes (NZX: AQN010).

	A\$ AMP Note	NZ\$ AMP Note
Code	AQNHA	AQN010
Face value	A\$100.00	NZ\$1.00
Quarterly interest payment February 2012		
Interest Rate	9.4017% ¹	9.8025% (fixed)
No. of days in interest period	92	n/a
Per note	A\$2.3697	NZ\$0.0245 (fixed)
Record date	7 February 2012	7 February 2011
Payment date	15 February 2012	15 February 2011
Quarterly interest payment May 2012		
Interest Rate	To be determined on 15 February 2012	9.8025% (fixed)
No. of days in interest period	92	n/a
Per note	To be determined on 15 February 2012	NZ\$0.0245 (fixed)
Record date	7 May 2012	7 May 2012

Payment date	15 May 2012	15 May 2012
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1. Note Based on Australian 90 day Bank Bill Swap Rate at 15 November of 4.6517 % and a margin of 4.75%.

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