

# BKM MANAGEMENT LIMITED

## COMPANY ACCOUNCEMENT (ASX:BKM)

### Results of 2011 Annual General Meeting

**Friday 25<sup>th</sup> November 2011:** All resolutions contained in the Notice of Meeting were unanimously carried on a show of hands. In accordance with Section 251AA(1) of the Corporations Act 2001, the following information is provided in relation to the resolutions considered by Members of the Company at the 2011 Annual General Meeting held today at 10:30am.

| Resolutions                                                                  | For         | Against    | Abstain     | Proxy's Discretion* | Total       | Passed/<br>Not Passed |
|------------------------------------------------------------------------------|-------------|------------|-------------|---------------------|-------------|-----------------------|
| 1 Approval of the adoption of the 2011 Remuneration Report                   | 141,607,815 | 225,710    | 160,753,827 | 0                   | 302,587,352 | PASS                  |
| 2 Re-election of Mr. Evan McGregor to serve as a Director of the Company     | 111,565,885 | 17,491,929 | 173,175,113 | 354,425             | 302,587,352 | PASS                  |
| 3 Issue of ordinary shares to Nerac Capital Holdings                         | 299,956,478 | 218,375    | 2,058,074   | 354,425             | 302,587,352 | PASS                  |
| 4 Issue of ordinary shares to Brooklyn International Inc.                    | 232,286,845 | 218,375    | 69,727,707  | 354,425             | 302,587,352 | PASS                  |
| 5 Issue of ordinary shares to Coastal Inc.                                   | 302,009,218 | 218,375    | 5,334       | 354,425             | 302,587,352 | PASS                  |
| 6 Issue of ordinary shares to Nerac Capital Holdings                         | 299,956,478 | 218,375    | 2,058,074   | 354,425             | 302,587,352 | PASS                  |
| 7 Issue of ordinary shares to Brooklyn International Inc.                    | 232,286,845 | 218,375    | 69,727,707  | 354,425             | 302,587,352 | PASS                  |
| 8 Issue of ordinary shares to Essential Consulting                           | 265,109,218 | 218,375    | 25,605,334  | 354,425             | 291,287,352 | PASS                  |
| 9 Issue of ordinary shares to Innovation Marketing.                          | 237,622,093 | 210,500    | 64,400,334  | 354,425             | 302,587,352 | PASS                  |
| 10 Ratification of the issue of convertible notes to World Star              | 128,426,500 | 210,500    | 2,473,554   | 171,476,798         | 302,587,352 | PASS                  |
| 11 Ratification of the issue of convertible notes to Brooklyn International. | 128,426,500 | 210,500    | 72,195,927  | 101,754,425         | 302,587,352 | PASS                  |

\*The Chairman voted undirected proxy's in his control in favour of all resolutions except for resolution 1 which he abstained.

In regards to Resolution 1: Remuneration Report, 99.84% of proxy's received voted in favour of this resolution.

On Behalf of the Board



Phillip Hains  
Company Secretary  
BKM Management Limited