

28 April 2011

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Road
SYDNEY NSW 2000

**GENERAL MEETING
BONDI MINING LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Resolution 1 -To subsequently approve the issue of 11,500,000 Initial Placement Shares

<input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion	27,992,958
<input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion	319,804
<input type="checkbox"/> Votes where the proxy was directed to abstain from voting on the motion	640,001
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	435,667

The motion was carried on a show of hands as an ordinary resolution.

Resolution 2 - To approve the issue of 18,500,000 GM Placement Shares

<input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion	26,217,958
<input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion	307,000
<input type="checkbox"/> Votes where the proxy was directed to abstain from voting on the motion	677,805
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	435,667

The motion was carried on a show of hands as an ordinary resolution.

Resolution 3 - To subsequently approve the issue 1,750,000 Consideration Shares to Pangean Resources Pty Limited

<input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion	26,895,763
<input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion	307,000
<input type="checkbox"/> Votes where the proxy was directed to abstain from voting on the motion	Nil
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	435,667

The motion was carried on a show of hands as an ordinary resolution.

Resolution 4 - To grant 1,000,000 options to Dr Richard Valenta and/or his nominee

<input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion	28,605,763
<input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion	347,000
<input type="checkbox"/> Votes where the proxy was directed to abstain from voting on the motion	Nil
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	435,667

The motion was carried on a show of hands as an ordinary resolution.

Resolution 5 - To grant 300,000 options to Mr Simon O'Loughlin and/or his nominee

<input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion	20,408,959
<input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion	8,506,000
<input type="checkbox"/> Votes where the proxy was directed to abstain from voting on the motion	37,804
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	420,000

The motion was carried on a show of hands as an ordinary resolution.

Resolution 6 - To grant 300,000 options to Mr Creagh O'Connor and/or his nominee

<input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion	20,223,959
<input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion	8,481,000
<input type="checkbox"/> Votes where the proxy was directed to abstain from voting on the motion	37,804
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	435,667

The motion was carried on a show of hands as an ordinary resolution.

Resolution 7 - To grant 300,000 options to Mr Darren Morcombe and/or his nominee

<input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion	20,433,959
<input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion	8,481,000
<input type="checkbox"/> Votes where the proxy was directed to abstain from voting on the motion	37,804
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	435,667

The motion was carried on a show of hands as an ordinary resolution.

Yours sincerely,



KERRY ANGEL
COMPANY SECRETARY