



MARKET RELEASE

30 November 2011

Bligh Resources Limited

PRE-QUOTATION DISCLOSURE

Bligh Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Thursday, 24 November 2011. The following information is released as pre-quotation disclosure.

1. Appendix 1A – Listing Application and Agreement.
2. Constitution.
3. Statement of the 20 largest shareholders.
4. Distribution schedule.
5. Updated pro-forma balance sheet.
6. Updated statement of commitments.
7. Full terms and conditions of the Company's options.
8. Statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
9. Trading Policy.
10. Annual Reports for the periods ended 30 June 2008, 30 June 2009, 30 June 2010 and 30 June 2011.

Security Code: BGH

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