



Section 708A(5)(E) Notice: Issue of Securities without a Disclosure Document

Breakaway Resources Limited gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("Act"):

- On 15 November 2011, the Company issued the following securities in the Company:

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX Code:	BRW
Date of Issue:	15 November 2011
Number Issued:	22,683,165
Issue Price per Security	A\$0.049

- The Company issued the Shares without disclosure to investors in accordance with Part 6D.2 of the Act.
- As at the date of this notice the Company has complied with:
 - The provisions of Chapter 2M of the Act as they apply to the Company; and
 - Section 674 of the Act.
- As at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.



Simon Storm
Company Secretary