


5 July 2011

Reconciliation of Issued Ordinary Shares

The attached Appendix 3B does not relate to the issue of new shares over and above the existing 72,099,638 ordinary shares. It is only provided to allow the ASX to update its records to match the total number of shares issued to 72,099,638.

Further Explanation:

On 3 June 2011 LaserBond announced the conversion of convertible notes to 1,055,904 ordinary shares which increased the total number of shares quoted on the ASX from 71,043,734 to 72,099,638. The prior total of 71,043,734 ordinary shares was fully disclosed in the 2010 Annual Report. However the ASX has noted a discrepancy in the number of ordinary shares it has on its records and requested the submission of this Appendix 3B to bring the ASX records up to date.



Matthew Twist
Company Secretary

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

LASERBOND LTD

ABN

24 057 636 692

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|---|
| 1 | +Class of +securities issued or to be issued | ORD |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 1,960,000 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | <ol style="list-style-type: none">1. 99,990 related to an Employee Share Plan, vested 1/3 each year from date of issue.2. 250,000 related to a contract of Employment dated 24th September 2008 for a senior management employee (non-Director)3. 1,610,010 related to the Earn Out requirements of the Share Sale Deed for the purchase of Peachey's Engineering Pty Ltd. |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- 4 Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities?

Yes

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

- 5 Issue price or consideration

1. \$10,999, or \$0.11 per share – being the share price at the date of the Board approval of the Employee Share Plan.
2. \$25,000, or \$0.10 per share – being the average price from initial employment date and both employment anniversary dates.
3. \$149,138, or \$0.09263 per share - being part of the 2009 Earn Out payment paid in scrip.

⁺ See chapter 19 for defined terms.

6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	<div><div><div>1. Employee Share Plan. Eligible employees are entitled to up to \$1,000 per annum in tax free shares. An Eligible employee means a person is an employee of LaserBond, is an Australian resident for taxation purposes and their term of employment exceeds 36 months. This ESOP program was approved by shareholders at a General Meeting held 25th June 2009.</div><div>2. Contract of Employment. The employee was eligible to 200,000 shares on employment, escrowed for 12 months, and a further 25,000 shares per annum issued on each anniversary of employment. The employee was employed with LaserBond for over 2 years but has since resigned. Therefore no further issue of shares will be required.</div><div>3. Share Sale Deed. The deed for the purchase of Peachey’s Engineering provided for earn out payments based on financial results for the 2009 and 2010 fiscal years. The deed also provided for 1/3 of any earn out payment to be provided in the form of ordinary shares held in escrow for a period of three years. The terms of the earn out arrangement were originally announced to the market on 13th November 2008. All shares issued in relation to the Share Sale Deed were released from Escrow 22nd October 2010 as per an ASX announcement dated 7th October 2010.</div></div></div>				
7	Dates of entering +securities into uncertificated holdings or despatch of certificates	<div><div><div>1. 23rd December 2009</div><div>2. 11th February 2010</div><div>3. 19th May 2010</div></div></div>				
8	Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)	<table><tr><th>Number</th><th>+Class</th></tr><tr><td>72,099,638</td><td>ORD</td></tr></table>	Number	+Class	72,099,638	ORD
Number	+Class					
72,099,638	ORD					

+ See chapter 19 for defined terms.

Appendix 3B

New issue announcement

	Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	N/A
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Not applicable at this time

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the +securities will be offered	N/A
14	+Class of +securities to which the offer relates	N/A
15	+Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has +security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	N/A

+ See chapter 19 for defined terms.

19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of ⁺ security holders	N/A
25	If the issue is contingent on ⁺ security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do ⁺ security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do ⁺ security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A

⁺ See chapter 19 for defined terms.

- 32 How do ⁺security holders dispose of their entitlements (except by sale through a broker)?

N/A

- 33 ⁺Despatch date

N/A

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)
- (a) ☐ Securities described in Part 1
- (b) ☐ All other securities
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 ☐ If the ⁺securities are ⁺equity securities, the names of the 20 largest holders of the additional ⁺securities, and the number and percentage of additional ⁺securities held by those holders
- 36 ☐ If the ⁺securities are ⁺equity securities, a distribution schedule of the additional ⁺securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 ☐ A copy of any trust deed for the additional ⁺securities

⁺ See chapter 19 for defined terms.

Entities that have ticked box 34(b)

38	Number of securities for which +quotation is sought	N/A				
39	Class of +securities for which quotation is sought	N/A				
40	<p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	N/A				
41	<p>Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another security, clearly identify that other security)</p>	N/A				
42	Number and +class of all +securities quoted on ASX (including the securities in clause 38)	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 50%; padding: 5px;">Number</th> <th style="width: 50%; padding: 5px;">+Class</th> </tr> <tr> <td style="padding: 5px;">N/A</td> <td style="padding: 5px;">N/A</td> </tr> </table>	Number	+Class	N/A	N/A
Number	+Class					
N/A	N/A					

+ See chapter 19 for defined terms.