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F A C S I M I L E

To:	ASX Company Announcements	From:	IMC Resources
Attn:		Pages (incl this page):	Six (6)
Fax:		Date:	4 February 2011
Re:	Form 603 and 605 – LinQ Resources Fund (ASX:LRF).	cc:	ASX Company Announcement Office 1300135638

Please find attached completed Forms 603 and 605, notifying of an off-market transfer of units from Austral-Asia Resources & Infrastructural Investments Pty Ltd to IMC Resources Holdings Pte Ltd (another IMC Group subsidiary). This transfer is due to a corporate restructure within the IMC Group.

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page 1/2

15 July 2001

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme

LinQ Resources Fund

ACN/ARSN

108 168 190

1. Details of substantial holder(1)

Name

Austral-Asia Resources & Infrastructural Investments Pty Ltd

ACN/ARSN (if applicable)

110 796 293

The holder ceased to be a substantial holder on 02/02/2011The previous notice was given to the company on 20/12/2010The previous notice was dated 20/12/2010**2. Changes in relevant interests**

Particulars of each change in or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
02/02/2011	Austral-Asia Resources & Infrastructural Investments Pty Ltd	Off-market transfer to IMC Resources Holdings Pte Ltd, another IMC Group subsidiary, due to a corporate restructure within the IMC Group.	\$31,450,748	32,092,600 units	32,092,600
02/02/2011	Each of the IMC Group	Indirect interest as associate of Austral-Asia Resources & Infrastructural Investments Pty Ltd	N/A	As above.	As above.

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are:

Name	Address
Austral-Asia Resources & Infrastructural Investments Pty Ltd	Unit 7, Walters Drive Osborne Park WA 6017
Each of the IMC Group	As set out in the list of 1 page annexed to this notice and marked Annexure A.

Signature

print name Tai Sook Yee

capacity Director

sign here



date 02 February 2011

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Annexure A

IMC Group Entities

This is Annexure A of 1 page referred to in the Form 605 (Notice of ceasing to be a Substantial Holder) signed by me and dated 02 February 2011.



Name: Tai Sook Yee

Capacity: Director

Date: 02 February 2011

Company	ACN	Nature of Association	Address
IMC Resources (Australia) Pty Ltd	109 676 575	A body corporate that controls Austral-Asia Resources & Infrastructural Investments Pty Ltd	Unit 7, 61 Walters Drive Osborne Park 6017
IMC Resources Ltd	N/A	A body corporate that controls IMC Resources (Australia) Pty Ltd	PO Box 905, Nerine Chambers, Road Town, Tortola, British Virgin Islands
IMC Resources Holdings Ltd	N/A	A body corporate that controls IMC Resources Ltd	PO Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
IMC Industrial Limited (formerly known as IMC Corp Limited)	N/A	A body corporate that controls IMC Resource Holdings Ltd	Canon's Court, 22 Victoria Street, Hamilton HM12, Bermuda
IMC Group Holdings Limited	N/A	A body corporate that controls IMC Industrial Limited (formerly known as IMC Corp Limited)	Canon's Court, 22 Victoria Street, Hamilton HM12, Bermuda
IMC Pan Asia Alliance Corporation	N/A	Ultimate Holding Company	PO Box 71, Craigmuir Chambers, Road Town, Tortola, British Virgin Island
Chavalit Tsao	N/A	Ultimate Beneficial Shareholders	House No. 28/2, Moo-Soi Ruamrudee Lumpinee Sub District, Pathumwan District, Bangkok, Thailand

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15 July 2001

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme LinQ Resources Fund

ACN/ARSN 108 168 190

1. Details of substantial holder (1)

Name IMC Resources Holdings Pte Ltd

ACN/ARSN _____

The holder became a substantial holder on 02/02/2011

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid units	32,092,600	32,092,600	17.4%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
IMC Resources Holdings Pte Ltd	Off-market transfer of shares from Austral-Asia Resources & Infrastructural Investments Pty Ltd, another IMC Group subsidiary, due to a corporate restructure within the IMC Group.	32,092,600 units

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
IMC Resources Holdings Pte Ltd	IMC Resources Holdings Pte Ltd	IMC Resources Holdings Pte Ltd	32,092,600 units
Each of the IMC Group	IMC Resources Holdings Pte Ltd	IMC Resources Holdings Pte Ltd	As above

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (\$)		Class and number of securities
		Cash	Non-cash	
IMC Resources Holdings Pte Ltd	02 February 2011	\$31,450,748		32,092,600 units

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Each of the IMC Group	As set out in the list of 1 page annexed to this notice and marked Annexure A

7. Addresses

The addresses of persons named in this form are as follows:

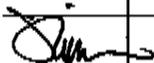
Name	Address
IMC Resources Holdings Pte Ltd	7 Temasek Boulevard, Level 37, Suntec Tower One, Singapore.
Each of the IMC Group	As set out in the list of 1 page annexed to this notice and marked Annexure A

Signature

print name Tai Sook Yee

Capacity: Director

sign here



Date 02 February 2011

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Annexure A**IMC Group Entitles**

This is Annexure A of 1 page referred to in the Form 603 (Notice of initial substantial holder) signed by me and dated 02 February 2011.



Name: Tai Sook Yee

Capacity: Director

Date: 02 February 2011

Company	ACN	Nature of Association	Address
IMC Fund Management Co. Ltd.	N/A	A body corporate that controls 50% of IMC Resources Holdings Pte. Ltd.	Cayside, 2nd Floor, Harbour Drive P.O. Box 30592 S.M.B. George Town, Grand Cayman, Cayman Islands
IMC Investments Ltd	N/A	A body corporate that controls 100% IMC Fund Management Co. Ltd.	P.O. Box 957 Offshore Incorporations Centre Road Town, Tortola, British Virgin Islands
IMC Group Holdings Limited	N/A	A body corporate that controls 50% of IMC Resources Holdings Pte. Ltd.	Canon's Court, 22 Victoria Street, Hamilton HM12, Bermuda
IMC Pan Asia Alliance Corporation	N/A	Ultimate Holding Company	PO Box 71, Craigmuir Chambers, Road Town, Tortola, British Virgin Islands
Chavalit Tsao	N/A	Ultimate Beneficial Shareholders	28/2, Soi Ruamruedee Pleonchit Rd, Pathumwan Bangkok, 10330 Thailand