



ASX ANNOUNCEMENT

1st July 2011

Company Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

KOH Corporation Limited
N 003 218 863
Level 9, 65 York Street
Sydney NSW 2000
AUSTRALIA

ISSUE OF SHARES & LISTED OPTIONS - CLEANSING NOTICE

MIKOH Corporation Limited (**ASX: MIK**) (**Mikoh**) is pleased to announce that it has completed a placement of 12,988,636 ordinary shares at \$0.022 per share plus 6,594,318 attaching Options to sophisticated and professional investors. The Options are exercisable at an exercise price of \$0.05 per share within 12 months of issue. The issue is in accordance with Resolution 9, passed at the general meeting of the company on the 21st March, 2011.

This notice is given by pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cwlth) (Corporations Act). MIKOH gives notice that:

- a) On 29th June 2011, MIKOH completed a placement of 12,988,636 ordinary shares at \$0.022 per share plus 6,594,318 attaching Options. The Options are exercisable at an exercise price of \$0.05 per share within 12 months of issue.
- b) MIKOH has issued the above Shares and Options without disclosure to investors under Part 6D.2 of the Act.
- c) As at the date of this notice, MIKOH has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to MIKOH; and,
 - b. Section 674 of the Act; and
- d) As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

On behalf of the Board of MIKOH

A handwritten signature in black ink, appearing to read 'Samuel Marks', written over a light blue horizontal line.

Samuel Marks
Company Secretary