

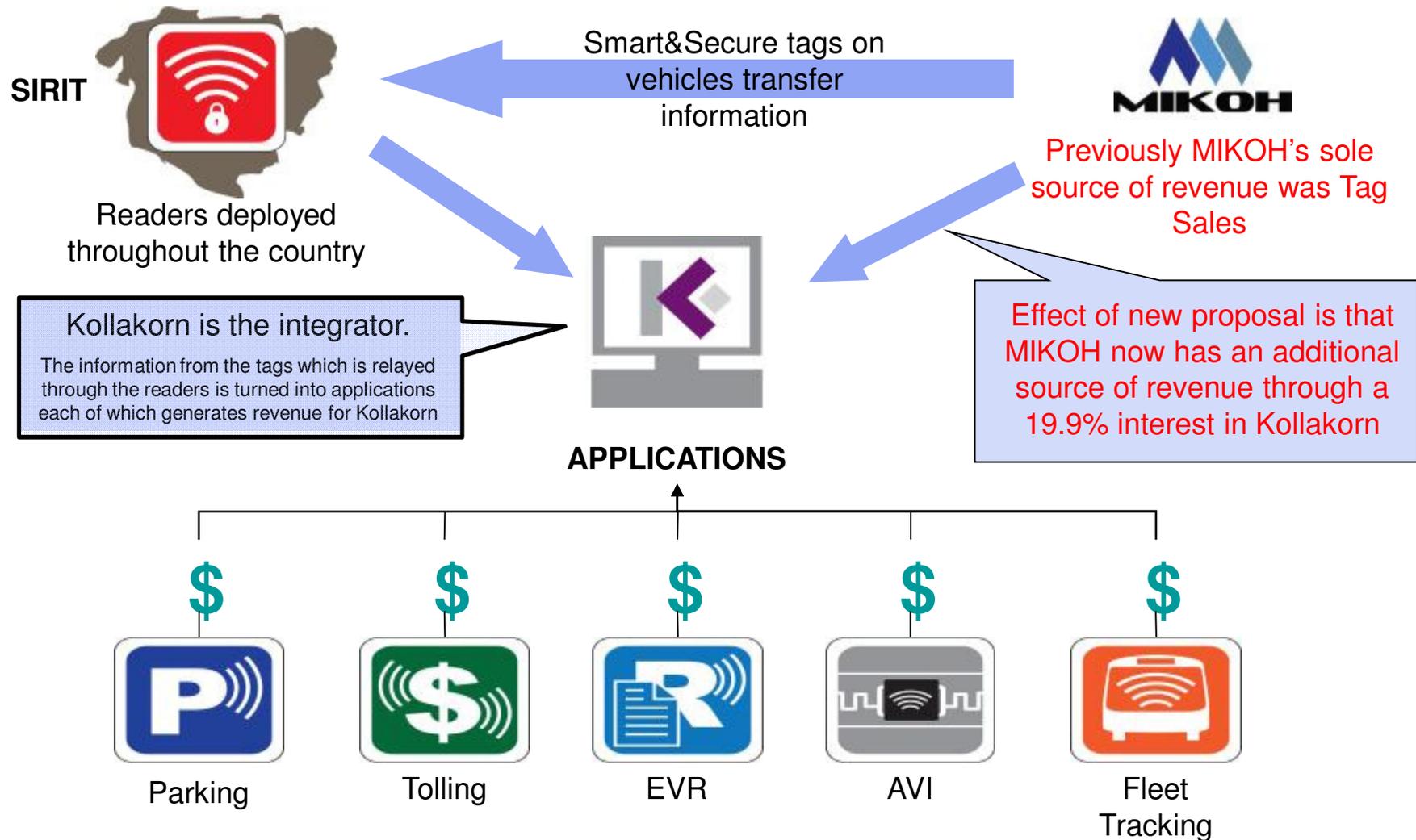


**MIKOH**  
Be Certain

## Summary of the Meeting



# A Complete EVR / AVI Solution: An Additional Source of Income



# What Does 20% of Kollakorn Do for Mikoh?



## Thailand Concession From 2010 to 2020

### Hardware & Tag Income

Readers & Ongoing Sale of  
Smart&Secure™ Tags

### Estimated Revenue

\$50+ Million USD  
Over 10 Years

100%



### Public Sector Income

EVR  
AVI  
Tracking & Security

### Estimated Revenue

\$800 Million USD  
Over 10 Years

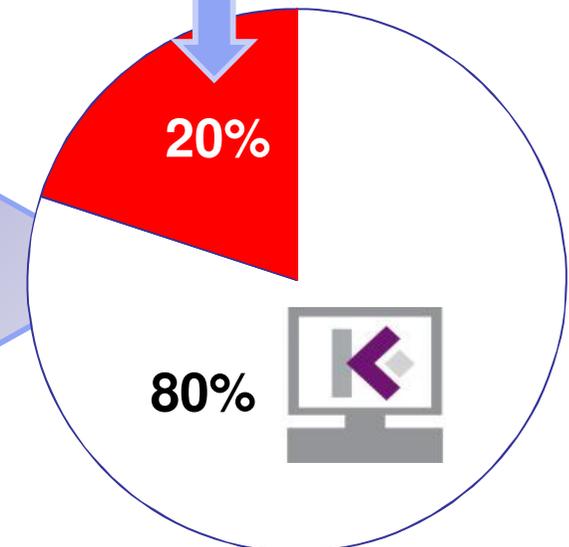
100%

### Private Sector Income

Tolling  
Parking  
E-Commerce

### Estimated Revenue

\$???'s Million USD



# Likely Scenarios Showing Shares on Issue Post Placement & Kollakorn Transaction



\* Volume-Weighted Average Price

\*\* Issue price capped at 3.5c

VWAP* Share Price (cents)	Shares Issued millions	Options Issued millions	Dilution Factor %
2.2	560.14	25.6	8.42%
2.5	549.45	27.2	6.64%
3.0	536.57	29.1	4.39%
4.0**	524.26	31.5	2.15%

Management previously announced total shares on issue post these transactions would equate to 512 million shares;

# Six Months of Positive Improvements



## The Company

- ✓ New management with a focus on shareholder value
- ✓ New business model with multiple profit streams
- ✓ A strategic transition from an R&D company, to commercialisation and real revenues
- ✓ Significant reductions in staff, overhead costs and disposition of underperforming businesses
- ✓ Successful completion of capital raise; including key US Growth Fund positioned for ongoing growth

## The Thai Concession

- ✓ Binding agreements have been signed with Kollakorn
- ✓ Established Thailand as a template and working example for roll-out into additional countries
- ✓ Built a wing-to-wing offering for new countries; A complete EVR solution rather than a partial solution
- ✓ Proven that EVR can now be seen as a profitable solution for Governments
- ✓ Recognition from private enterprise that generating profits utilising EVIR/AVI information is real

## Ongoing Growth

- ✓ Breakthrough into a new market – Protective Clothing
- ✓ AVI/EVR Focus is now on Asia, the region that was least affected by the GFC
- ✓ A Heads of Agreement signed with a Malaysian integrator for country-wide AVI / EVR
- ✓ Real progress made on developing new and improved Patented IP for MIKOH

# Highlights from Today's Meeting

- ✓ The issues of the past are now behind us; management, costs and non-performing businesses
- ✓ Benchmark testing for mandatory MIKOH tags on all passenger vehicles using the Don Muang freeway in Thailand
- ✓ Placement should be oversubscribed at \$1.8m with potentially a further \$1.3m from options in 12 months time
- ✓ New York Growth Fund invests and is committed to ongoing support of MIKOH
- ✓ Share Purchase Plan for all Shareholders to participate at all time low prices will generate a further \$2 million plus at 20% take up
- ✓ Passing of the resolution to enable the share swap with Kollakorn gives Mikoh a large new income stream