



ASX ANNOUNCEMENT

6th July 2011

Company Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

KOH Corporation Limited
N 003 218 863
Level 9, 65 York Street
Sydney NSW 2000
AUSTRALIA

ISSUE OF SHARES - CLEANSING NOTICE

MIKOH Corporation Limited (**ASX: MIK**) (**Mikoh**) is pleased to announce that it has completed a first tranche allotment of 41,840,296 ordinary shares at \$0.0205 per share under the Share Purchase Plan, announced to the ASX on the 6th June 2011. This first tranche will be followed by a second tranche over the coming days.

This notice is given pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cwlth) (Corporations Act). MIKOH gives notice that:

- a) On 30th June 2011, MIKOH completed a placement of 41,840,296 ordinary shares at \$0.0205 per share under the Share Purchase Plan, announced on the 6th June 2011.
- b) MIKOH has issued the above shares without disclosure to investors under Part 6D.2 of the Act.
- c) As at the date of this notice, MIKOH has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to MIKOH; and
 - b. Section 674 of the Act; and
- d) As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

On behalf of the Board of MIKOH

A handwritten signature in black ink, appearing to read 'Samuel Marks', written over a light blue horizontal line.

Samuel Marks
Company Secretary