

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

MIKOH Corporation Limited

ABN

41 003 218 862

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | Listed Options |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 8,378,182 Listed Options (In addition to those of the 3B from 1 st July 2011) |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Listed options exercisable at \$0.05 on or before 30 June 2012 |

+ See chapter 19 for defined terms.

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<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Yes</p>						
<p>5 Issue price or consideration</p>	<p>A\$0.0025 per option</p>						
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Adjustment to Listed Options (as per announcement of the 1st July).</p>						
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>1 August 2011</p>						
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="722 1478 997 1507">Number</th> <th data-bbox="1002 1478 1269 1507">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="722 1514 997 1604">538,062,872</td> <td data-bbox="1002 1514 1269 1604">Fully Paid Ordinary Shares</td> </tr> <tr> <td data-bbox="722 1610 997 1709">14,972,500</td> <td data-bbox="1002 1610 1269 1709">Listed Options</td> </tr> </tbody> </table>	Number	+Class	538,062,872	Fully Paid Ordinary Shares	14,972,500	Listed Options
Number	+Class						
538,062,872	Fully Paid Ordinary Shares						
14,972,500	Listed Options						

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9	Number and ⁺ class of all ⁺ securities not quoted on ASX (including the securities in clause 2 if applicable)	Number 26,438,507	⁺ Class Unlisted Options (revised figure based upon recent ratification)
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Unchanged	

Part 2 - Bonus issue or pro rata issue

Deleted - Not Applicable

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the ⁺securities are ⁺equity securities, the names of the 20 largest holders of the additional ⁺securities, and the number and percentage of additional ⁺securities held by those holders

36 If the ⁺securities are ⁺equity securities, a distribution schedule of the additional ⁺securities setting out the number of holders in the categories
 1 - 1,000
 1,001 - 5,000
 5,001 - 10,000
 10,001 - 100,000
 100,001 and over

⁺ See chapter 19 for defined terms.

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37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

Quotation agreement

+ See chapter 19 for defined terms.

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: 
.....
Company Secretary

Date: **8th August 2011**

Print name: **Tom Bloomfield**

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Appendix A: Listed Option Holding of MIKOH Corporation Limited

Distribution of Listed Option Holders:

Category (size of holding)	Number of holders
1 - 1,000	0
1,001 - 5,000	0
5,001 - 10,000	0
10,001 - 100,000	46
100,001 and over	12
Total	58

20 Largest Holders - Listed Options:

RANK	REGISTERED NAME	Qty
1	DEANCORP PTY LTD	7,118,182
2	TERSTAN NOMINEES PTY LTD	2,372,727
3	LAKELANDS INVESTMENTS PTY LTD	1,136,364
4	ACHILLES FINANCIAL PTY LTD	795,455
5	HIGHSIDE INVESTMENTS PTY LTD	795,455
6	PINHEAD HOLDINGS PTY LTD	454,545
7	CHOCALART PTY LTD	340,909
8	E I D H PTY LTD	238,636
9	CIRRUS AIRCRAFT NSW PTY LTD	227,273
10	MRS SUSANNE LOUISE MAYER	200,000
11	MS PETRA ELIZABETH DOUGLAS MCGEORGE	119,318
12	SUNDERLAND FAMILY SUPER PTY LTD	113,636
13	ACHILLES FINANCIAL PTY LTD <AMANG FAMILY A/C>	100,000
14	MR GREGORY LEVVEY + MRS BRONWYN LEVVEY <LEVVEY SUPER FUND A/C>	100,000
15	DUNSCROFT PTY LIMITED <ELLERAN FAMILY A/C>	100,000
16	RAINTRON PTY LTD <SEYMOUR RETIREMENT FUND A/C>	100,000
17	BEVIN SHIELDS	100,000
18	MR IAN JEFFREY HUGHES + MRS SHARON LOUISE HUGHES	50,000
19	MR ALASTAIR STUART	50,000
20	JOHN WILLIAM TRUDE	50,000

+ See chapter 19 for defined terms.