

# Notice of Director's Interests

Section 205G of the Corporations Act 2001

*This form is NOT a prescribed form. It has been prepared by ASX to assist directors. If directors elect to use this form, they should obtain their own independent legal advice in relation to the form and completion of it.*

To: Australian Stock Exchange Limited ("ASX")  
Company Announcements Office  
4th Floor, 20 Bridge Street  
Sydney NSW  
Fax No 1300 300 021

You need to complete sections 1 and 3 if the notice is an initial notice. You need to complete sections 2 and 3 if the notice is an updating notice.

## 1. Initial notice

section 205G(3), (4)

name of director	.....
name of company	.....
date of appointment (if sec 205G(3)(a) notice)	.....
or	
date of listing (if sec 205G(3)(b) notice)	.....

You need to complete sections 2 and 3 if the notice is on a change of interests.

## 2. Updating notice

section 205G(4)

name of director	RICHARD SEALY
name of company	MIKOH CORPORATION LIMITED
date of last notification to ASX	Nov 29 2010
date director's interest changed	MARCH 9 2011

3. I disclose the following information to ASX

Section 205G(1)(a)	
Interest	Circumstances giving rise to relevant interest
I have a relevant interest in the following securities of the company or a related body corporate.	658 000 MIKOH CORPORATION LIMITED FPO SHARES .
Type of security:	PURCHASED A FURTHER 200 000 FPO SHARES ON MARKET .
Number of securities:	CURRENT TOTAL HOLDING OF 858 000 FPO SHARES
Section 205G(1)(b)	
I have an interest in the following contracts to which I am a party or under which I am entitled to a benefit that confer a right to call for or deliver shares in, debentures of, or interests in a managed investment scheme made available by, the company or a related body corporate.	
.....	
.....	
.....	

Additional information may be attached if the space provided in this form is insufficient.

Sign here .....  
 Director

date 10<sup>th</sup> MAR 2011