



ASX ANNOUNCEMENT

ACN 003 218

14 June 2011

Level 9, 65 York Street
Sydney NSW 2000
AUSTRALIA

Company Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

SHARE PURCHASE PLAN CLEANSING NOTICE

As announced to the ASX on 6 June 2011, Mikoh Corporation Limited (**ASX: MIK**) (**Mikoh**) intends to make an offer to each eligible Mikoh shareholder to apply for up to A\$15,000.00 worth of fully paid ordinary shares in Mikoh under a share purchase plan, details of which will be despatched to eligible Mikoh shareholders within 24 hours of this announcement.

Secondary trading notice given pursuant to paragraph 7(f)(ii) of ASIC Class Order [CO 09/425].

In accordance with ASIC Class Order [CO 09/425], Mikoh hereby notifies ASX that:

- 1 Mikoh will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**);
- 2 this notice is given by Mikoh in accordance with ASIC Class Order [CO 09/425];
- 3 as at the date of this notice, Mikoh has complied with:
 - a. the provisions of Chapter 2M of the Act, as they apply to Mikoh; and
 - b. section 674 of the Act; and
- 4 as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and (8) of the Act, which is required to be disclosed by Mikoh.

Yours sincerely

MIKOH CORPORATION LIMITED

Samuel Marks
Company Secretary