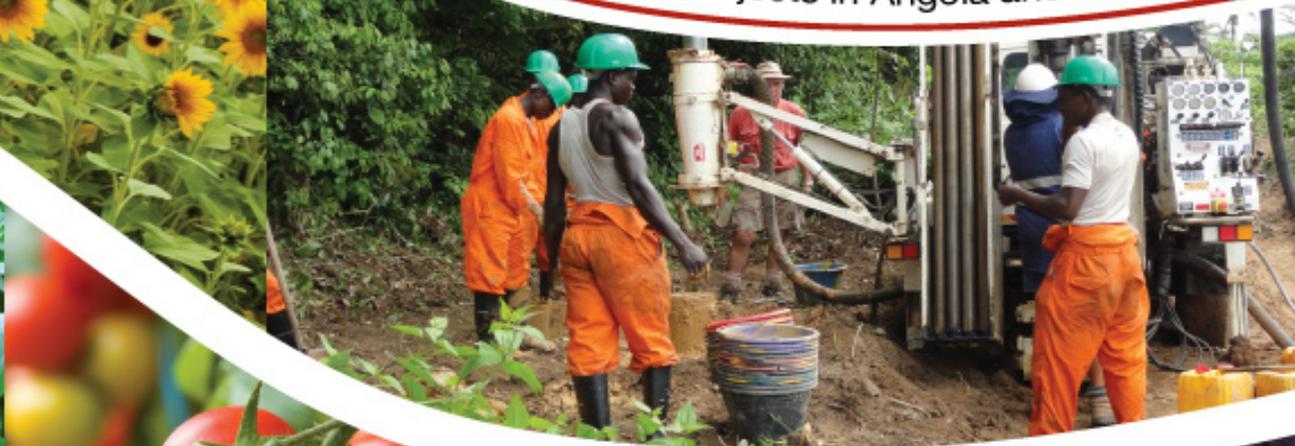




Minbos Resources Limited

August 2011

Minbos is positioned to become a world class phosphate company with exploration projects in Angola and the DRC



Overview of Minbos Resources Limited



Minbos Resources Corporate Strategy

- In October 2010, Minbos Resources Limited (**ASX: MNB**) listed on the ASX, raising A\$8,000,000 to fund exploration and pre-feasibility work on the undeveloped rock phosphate prospects in the Cabinda Province of Angola and the western part of the Democratic Republic of Congo (DRC).
- The Company defined an Exploration target (confirmed by Coffey Mining Pty Ltd) of 333Mt to 538Mt grading 10% to 20% of phosphate bearing material located within the Angolan licence area with further exploration potential in adjacent DRC licences and applications
 - During November 2010, drilling commenced at Cabinda with 9,400m to define JORC compliant inferred resources in priority areas.
 - In June the Company announced an upgraded inferred JORC resource estimate of 117Mt @ 13.7% P₂O₅ defined on the first priority target area at the Mongo Tando project.
 - The resource estimate covers the first of 4 priority target areas and confirms that the Company is on track to deliver the exploration target of between 333mt and 538mt grading between 10% and 20% P₂O₅ as detailed by Coffey in the prospectus.
 - The company has recently announced results for the Cacata deposit that show a significant tonnage of high grade, potentially direct shipping ore at shallow depths.
 - The Company has the added benefit of minimal infrastructure requirement to reach markets, being strategically located adjacent to existing road and port infrastructure, providing major operating cost advantage over competitors.

Location of Minbos Project Areas



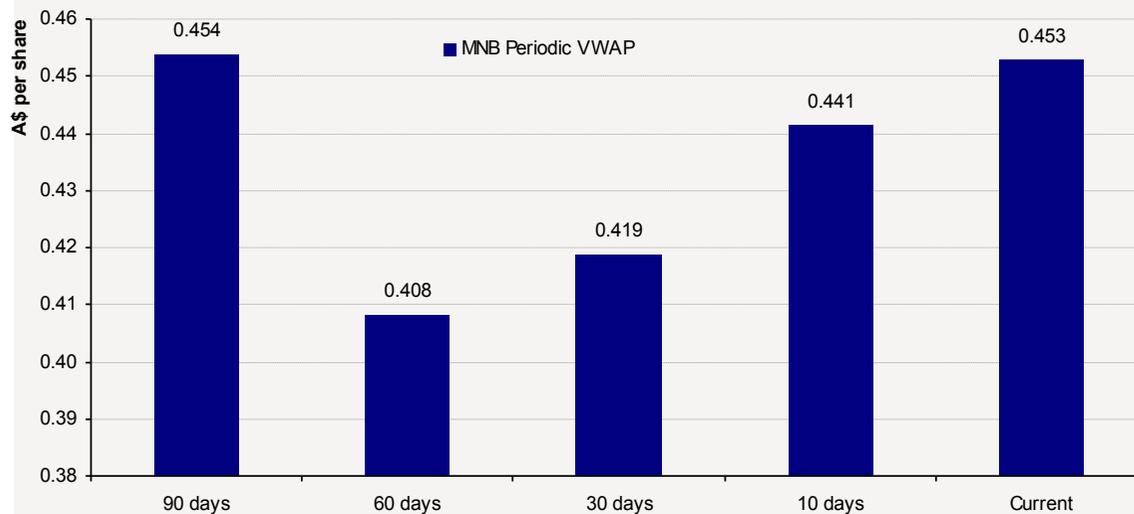
Overview of Minbos – Capital Structure and Share Price



Recent Trading History



VWAP's



Existing Capital Structure

Total Shares at Listing	68.25m
Performance Shares*	35.0m
Market Price 22 July 2011	A\$0.45
Market Capitalisation	\$30.7m
Options	14.0m
Debt	Nil

*25 million Class A Performance ("CAP") Shares at a price of A\$0.20 each granted upon a JORC resource of 250mt of greater than 12.5% P₂O₅ within 18 months at Cabinda; and

*10 million Class B Performance ("CBP") Shares at a price of A\$0.20 each granted upon a JORC compliant "indicated" resource with greater than 25mt of greater than 12.5% P₂O₅ within 24 months at DRC.

Since listing on the ASX, MNB has experienced a substantial rise in share price from 20c to an intra day high of 65c with a most recent closing price of 45c.

Overview of Projects



Cabinda project, Angola (50%), JV agreement with LR Group (50%)

- License covers known phosphate prospects in Cabinda with historical work completed by Companhia de Fosfatos de Angola (“COFAN”) from 1969 – 1973 and Energo (Bulgarian) during the early 1980’s and included 45,000m of drilling and metallurgical test work.
- An exploration target** based on historical data (confirmed by Coffey) of 333Mt to 538Mt at approximately 10% to 20% of P₂O₅ located within the Cabinda licence area.
- 50:50 equally contributing JV with LR Group.

Western DRC (100%)

- Exploration licences and applications hosting the Kanzi and Fundu-Nzobe prospects.
- During May 2011, drilling commenced at Kanzi with 88 holes for 5,000m to confirm historical exploration reports in terms of depth from surface and thickness of mineralisation.
- The tenements lie contiguous to the eastern portion of Minbos’ licences in Cabinda and are a direct extension of the Cacata prospect.

Metallurgical

- Previous metallurgical test work on both the Cabinda and DRC areas shows that the phosphate ore should be readily upgradeable.

** The potential quantity and grade of this exploration target is conceptual in nature. There is insufficient exploration to define a JORC compliant resource at this stage and it is uncertain if further exploration will result in the determination of a JORC compliant resource.

Minbos Tenement Areas (Cabinda, Angola; D.R.C.)



Cabinda, Angola



Project Location

- Located within 80km of Cabinda town via newly re-surfaced bitumen roads.
- Licence covers 200,000 hectares.
- The prospects extend from the coastline with the main body on average 30km from the coast.

Historical Geology and metallurgy

- An exploration target of 333Mt to 538Mt with grades reported historically of around 10% to 20% P_2O_5 located within the Angolan licence area.
- Multiple beds from 5m to 28m thick averaging 14m grading from 10% to 34% P_2O_5 .
- Interpreted average strip ratio is 3:1.
- Beds well defined by previous drilling hosted in grabens.
- Total historical drilling of 45,000m.
- Historical metallurgical test work produced a concentrate of 34%-36% P_2O_5 with recoveries of greater than 75%.

Current Exploration

- Phase 1 drilling of 9,400m to define Inferred Resources on 5 prospects commenced at Mongo Tando and to be completed on all prospects in 2011.
- 2,000m phase 2 diamond drill program to bring Cacata to Indicated resource to facilitate PFS.

Cabinda, Angola



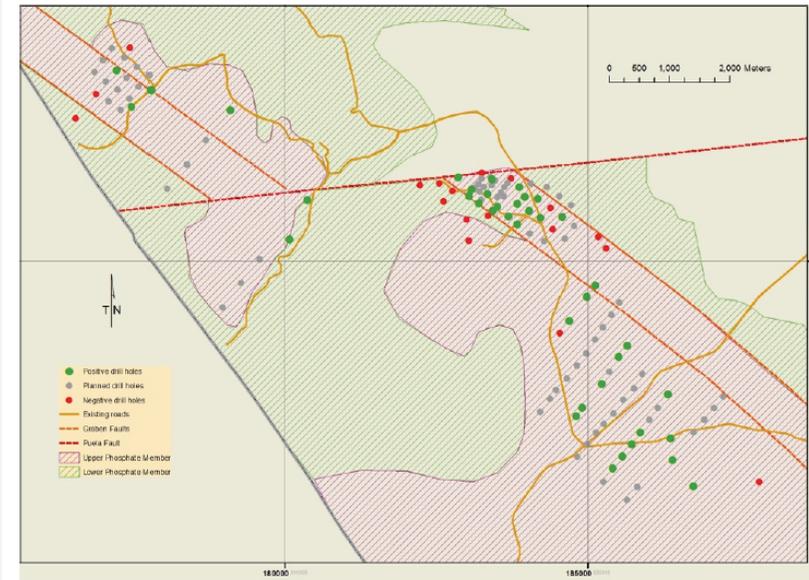
Mongo Tando – JORC Compliant Inferred Resource



A total of 134 drill holes for 6,700 metres have been drilled at Mongo Tando since November 2010.

- The Mongo Tando deposit was the focal point of historical exploration work and was the focus of initial drilling.
- Six drill holes from Mongo Tando Central could be compared with historical counterparts from the COFAN and Energo programs, with respect to overburden and mineralisation thickness as well as average grades.
- In June the Company announced its maiden inferred JORC resource estimate of 117Mt @ 13.7% P₂O₅ defined with a block cut-off grade of 4.5%.
- Detailed review of resource model has identified areas for additional and infill drilling that have the potential to significantly increase the resource estimate.
- Drilling activities will recommence at the end of July and samples are expected to be delivered to the laboratory for assay during the 3rd quarter.

Mongo Tando



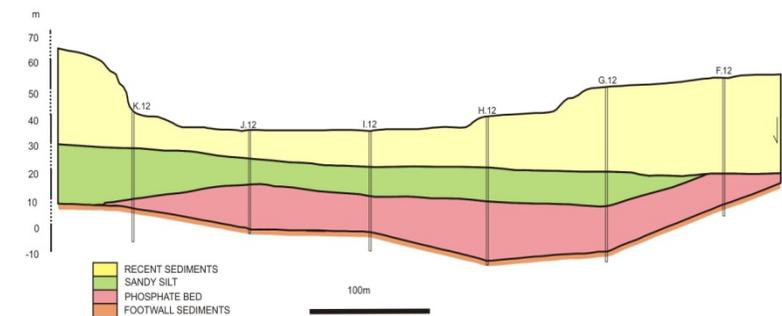
Phosphate Drill Sample – Mongo Tando



Drilling Mongo Tando



Mongo Tando



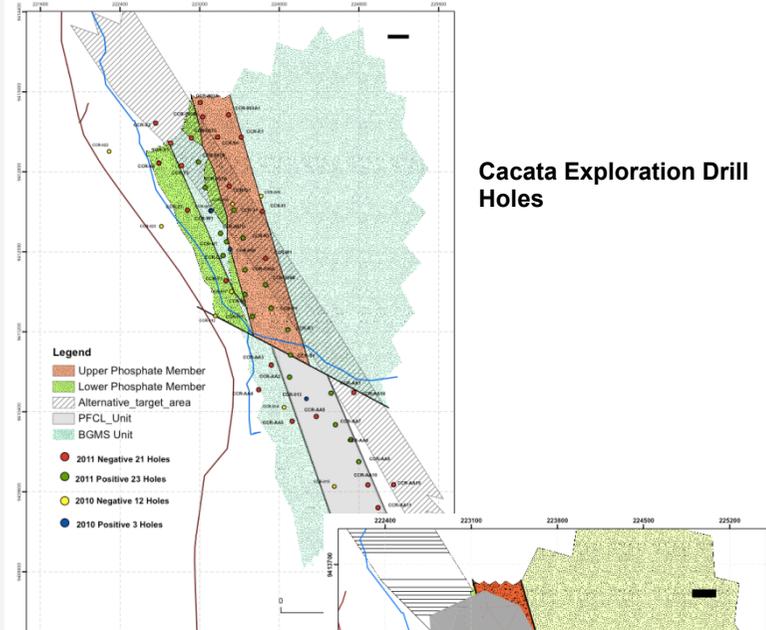
Cacata – High Grade DSO Potential



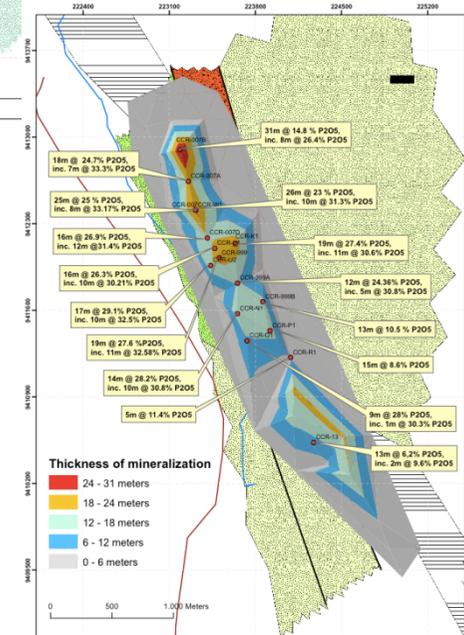
Positive DSO results from exploration drilling confirm high grade potential at Cacata

- Drilling recommenced at Cacata prospect on May 27, in all 59 holes were completed for a total of 2,561m.
- The exploration program confirmed potentially high grade phosphate mineralization occurrences over an approximate strike of 4.2km and a width of 300m, with varying mineralization thicknesses of between 1m and 63m, averaging 26m.
 - 6m to 23m, 17m grading 29.1% P₂O₅ including an interval of 10m grading 32.5% P₂O₅;
 - 30m to 56m, 26m grading 23% P₂O₅ including an interval of 10m grading 31.32% P₂O₅;
 - 2m to 18m, 16m grading 26.3% P₂O₅ including an interval of 10m grading 30.21% P₂O₅.
- Assays have been sent for analysis and results are expected during August 2011, with a resource estimate expected by October 2011.
- Based on initial assays, the Company intends to commence a scoping study to determine project economics for a standalone DSO P₂O₅ rock export operation.

Hole I.D.	Interval				Including	
	From	To	Interval	P ₂ O ₅	Interval	P ₂ O ₅
CCR-U1	2	18	16	26.30	14	28.3
CCR-U2	6	23	17	29.10	10	32.5
CCR-W1 N1	30	56	26	23.00	16	27.9
CCR-007 B	26	57	31	14.80	8	26.4
CCR-R1	34	39	5	11.40		
CCR-P1	27	42	15	8.60		
CCR-007A	36	54	18	24.70	7	33.3
CCR-007D	9	25	16	26.90	12	31.4
CCR-N1	9	23	14	28.20	10	30.8
CCR-O1	2	12	10	28.00		
CCR-K1	6	25	19	27.40	11	30.6
CCR-999A	18	30	12	24.40	5	30.8
CCR-999B	37	50	13	10.50		
CCR-007	32	57	25	25.04	8	33.17
CCR-999	9	28	9	27.58	11	32.58
CCR-013	39	47	8	7.92		



Cacata Thickness Contour Plan



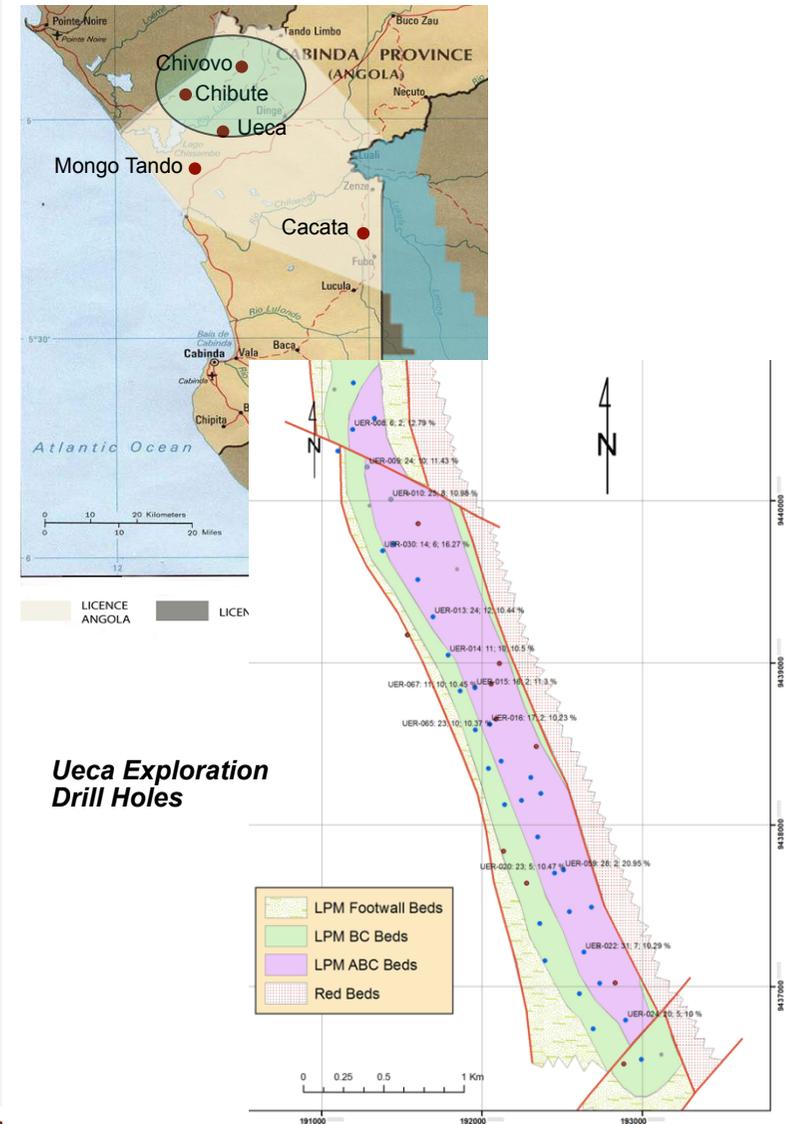
Chibute, Chivovo & Ueca Prospects



Project Location

- Drilling commenced at the Chibute prospect with preliminary field results from the first ten holes indicating an average mineralisation width of 36m.
 - Assay results from Chibute are expected during the 3rd quarter – these results will be sent to Coffey Mining for a resource estimate to be completed.
- 500m drill program at Chivovo prospect was approved for September quarter to test for high grade potential.
 - Historical data shows the potential for high grade mineralisation with grades similar to those encountered at Cacata, insufficient work was done historically to determine a resource. Two reported historical holes are as follows:
 - CV5 – 21m @ 26% P₂O₅ from surface; and
 - CV6B – 10m @ 20 to 25% P₂O₅ from 10m below surface (CV6B) is located approximately 500m to the Northwest of CV5).
- Areas for additional and infill drilling have been identified at Ueca prospect to complete the data required for a Resource Estimate.
 - Drilling activities will recommence on Ueca in August and samples are expected to be delivered to the laboratory for assay during the 3rd quarter.

Location of Chibute, Chivovo & Ueca Prospects



Recent Highlights – Commenced Exploration in DRC



Commencement of Exploration Activities – Kanzi prospect, DRC

- Permit and licence to commence exploration activities granted by Cadastre Minier in the DRC (statement of approval from the Mining Cadastre of the DRC).
- Kanzi prospect located 35km from the operating port of Boma that can facilitate ships to 9m draft.
- Kanzi prospect identified as priority target - 2000m of drilling undertaken on Kanzi in 1974 and 1978-1980.
 - Kanzi prospect has a strike length of 8km, 500m width with an average thickness of 5m, overburden thickness varies between 4m – 40m, with a strip ratio of 4:1.
 - Historical metallurgical test work produced a concentrate of 34% P_2O_5 with recoveries of 60%-70%.
- First holes drilled adjacent to the historical drilling in order to confirm historical result.
 - 3 holes were specifically drilled to confirm historical drill results and all 3 show a very good fit with respect to the stratigraphy.
- Drilling commenced on the 11th of May with a total 52 holes completed.
 - The field results are in line with historical expectations, phosphate mineralisation thickness ranging from 1m to 12m with an average of 8.3m. Overburden ranges from 13m to 59m averaging 34.6m.
- 1,485kg sample arrived in Johannesburg during June and was delivered to Set Point for sample preparation and assaying.
- The adjacent map shows initial mapping and site of previous drilling activities.

Location of Kanzi

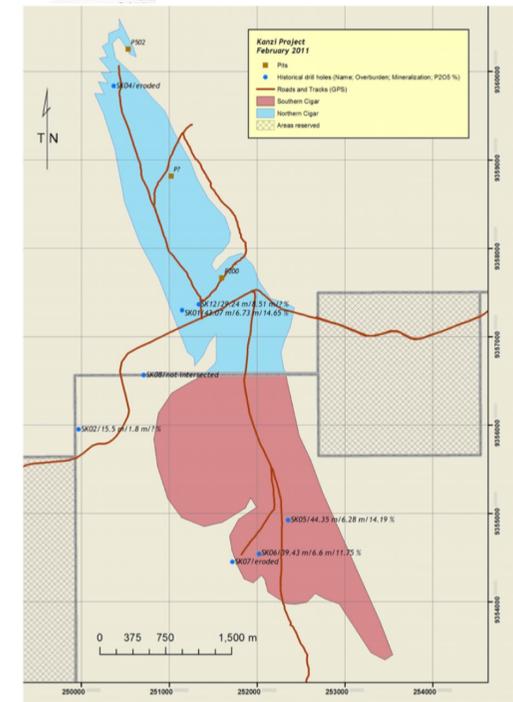


Figure showing initial mapping and site of previous drilling activities on Kanzi.

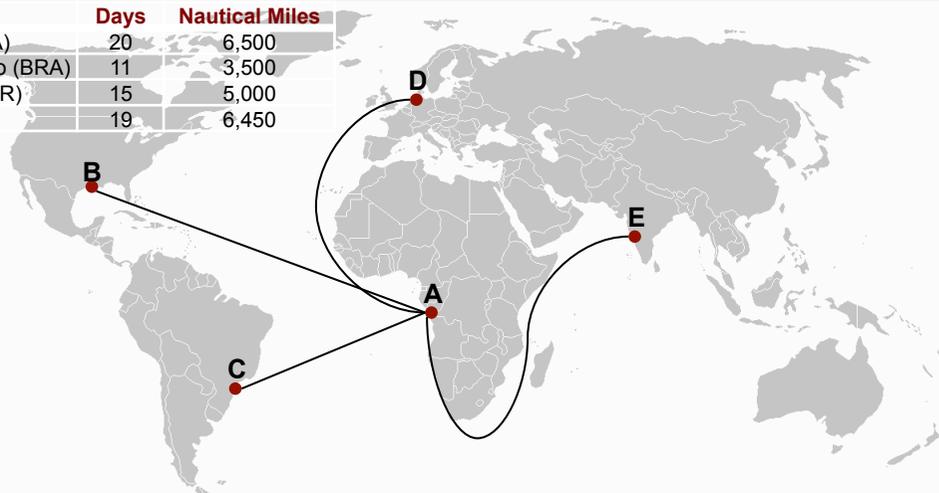
Infrastructure



The Projects are ideally located close to major infrastructure with good access to ports.

- The Projects are located within 50km of the ocean in area that is heavily populated by oil companies. Services and accommodation are excellent due to this oil and gas presence. All roads have undergone or are undergoing upgrade to highway standard.
- The Projects are serviced by numerous ports including Cabinda port , Boma port, Banana port and Port of Pointe Noire.
 - The minimal distance to the ocean provides a major operating cost advantage over competitor deposits. Minbos will investigate the options of upgrading these ports, using barges to tranship or utilising pipelines for offshore delivery.
 - Local supplies of ammonia and sulphur available from oil industry and a new 45MW power station is being constructed in Cabinda with a large portion of installed capacity available, providing the necessary ingredients for fertiliser productio.

A - Cabinda	Days	Nautical Miles
B - Houston (USA)	20	6,500
C - San Sebastiao (BRA)	11	3,500
D - Hamburg (GER)	15	5,000
E - Mumbai (IND)	19	6,450



Ports in the Region

Congo River Mouth



Pointe Noire Port



Soyo Port, Angola



Cacongo Wharf



Port of Cabinda



Port of Banana



Road works Cabinda



New highway Cabinda



Phosphate developers – Peer Analysis



Company	Bayovar	Legend	MineMakers	Stonegate Agricom	Agua Resources	MBAC Fertilizer Corp	Minbos
Exchange & Ticker	N/A	US: OTC BB	ASX: MAK	TSX: ST	ASX: AGR	TSX: MBC	ASX: MNB
Country	Peru	Australia	Australia	Peru	Brazil	Brazil	Angola / DRC
Market Cap / Implied Value USD (@22 July 2011)	500*	226	101	143	53	253	30.7
Operating Cost USD/t	Unknown	109	100	Unknown	Unknown	Unknown	45***
Transport Component USD/t	Low	75	75	Unknown	Unknown	Unknown	5
Remaining Cost	Unknown	34	25	Unknown	Unknown	Unknown	40
Logistics Distance	Road, 40km	Rail & Road, 1,100km	Rail & Road, 1,200km	Rail & Road, 250km	Road, 200km	Domestic supply only (distance to port 1,000km)	Road, 30km
Exploration Target (Mt)		1,000			40-50		333-538
Exploration Target Grade		15%			10% - 15%		10% - 20%
JORC Resource Tonnes (Mt)	247**	135	1,105	376		82.8	117
JORC Resource Grade	9.0%	13.8%	18.0%	9.0%		5.4%	13.7%
Proposed Production Rate	3.9Mtpa	2 - 4 Mtpa	3Mtpa			2.9Mtpa	2 - 4 Mtpa
Current Status	Construction	BFS	BFS	Exploration	Exploration	BFS	PFS

* Implied value excludes capex

** reserve tonnage quoted, reserve grade estimated at 15%

*** internal estimates based on historical data and first principal costings

Investment Potential



Potential Re-Rating

- Minbos believes that a rapid valuation re-rating may occur as JORC resources are added to the recently released Inferred resource over a period of 6 months followed by pre-feasibility results within 18 months.
- Positive DSO results from exploration drilling confirm high grade potential at Cacata
 - **Based on initial assays, the Company intends to commence a scoping study to determine project economics for a standalone DSO P₂O₅ rock export operation.**
- Trading at significant discount to peers.
- Offices, staff and associated infrastructure established on-site.
- Drilling commenced, intercepts in line with expectations.
- Experienced and credible board and management.
- Project location and ore body result in excellent economics when compared to other proposed projects.
- Potential to value add by developing downstream fertilizer operations (TSP and DAP/ MAP).
- Large blue sky potential in both Angola and DRC.
- Phosphate is an essential commodity with future demand linked to the agriculture/ food complex.
- Fertiliser inputs and products now core investments with the major mining houses.

Key points of current and proposed developments

- Deposit grades are reducing from previous operations.
- Low grade operations are now being developed as high grade operations reserves run out.
- Operations with low transport costs due to proximity to ports being prioritised.
- Higher grade proposed developments have high transport costs offsetting the grade advantage.

Recent Transactions

Vale – Bunge

Country: Brazil

Date: January 2010

Price: USD3.8 billion

Assets: 3.5mtpa rock phosphate mine and plant with associated fertiliser plant capable of handling 50% of the rock phosphate output.

Vale/Mitsui – Mosaic

Country: Peru

Date: April 2010

Price: USD 385 million

Assets: Acquiring 35% of a rock phosphate development that will produce 3.9mtpa of rock phosphate per annum.

Board of Directors



Peter Richards Executive Chairman

Mr. Richards has over 30 years of business and international experience with global companies including BP plc, Wesfarmers Ltd and Dyno Nobel Limited. He recently retired as CEO of Dyno Nobel following its successful takeover. During his time with Dyno Nobel, Peter successfully led the Asia Pacific operation based in Sydney followed by the North American business unit based in Utah, USA. After becoming CEO, he expanded the business into China, Southern Africa and Europe while continuing to build upon its core Australian and North American operations.



Dave Reeves Non-Executive Director

Dave has been involved with mining precious, base and industrial minerals throughout his career. He has spent the last 10 years in Southern Africa, most recently at Zimplats and Afplats where he was responsible for the feasibilities and development of the projects.

He is currently Managing Director of AIM listed Ferrex Plc and a director of ASX listed Southern Crown Resources.



John Ciganek Non-Executive Technical Director

John has over 20 years experience in the mining industry, combining extensive mining engineering and operational experience with more recent experience in investment banking including mergers and acquisitions, equity capital markets and project finance. He has held the role of Associate Director with BurnVoor Corporate Finance working on a range of corporate advisory transactions focused on the mining sector, and held roles in project and corporate debt finance in Institutional Banking at Commonwealth Bank. He is currently Head of Research for StoneBridge, a Sydney based investment bank focused on the resources sector.



Faldi Ismail Non-Executive Director

Faldi has many years of experience as a corporate consultant specialising in the restructure and recapitalisation of a wide range of ASX-listed companies. Faldi operates his own corporate consultancy company and has specialist skills in mergers & acquisitions, capital raisings and has many years of investment banking experience covering a wide range of sectors, with a specific focus on the resource sector.

Faldi is currently a director of ASX listed Epic Resources Limited (EPC), and Coventry Resources Limited (CVY).



Domingoes Catulich (Zeca) Non-Executive Director

A mining industry professional and a qualified diamond evaluator with over 12 years experience in the exploration and mining industry in Angola. Has been directly involved in the development of several alluvial and kimberlitic diamond projects in Angola, many of which are now owned and operated by listed entities.

He holds various business interests in Angola including Hotels, transportation, general trading and mining.

Robert McCrae Chief Executive Officer

Robert has been involved in the exploration and mining industry in Africa for 15 years. He has been involved in the development of projects in 18 African countries. Recently he has been a Director of Mining Project Development (Pty) Ltd and African Arch Exploration (Pty) Ltd, both private companies involved in the African mining sector. His involvement includes the identifying and sourcing, financing, feasibility studies and project development.

He recently managed the development program of the +500mt Zanaga Iron Ore project.

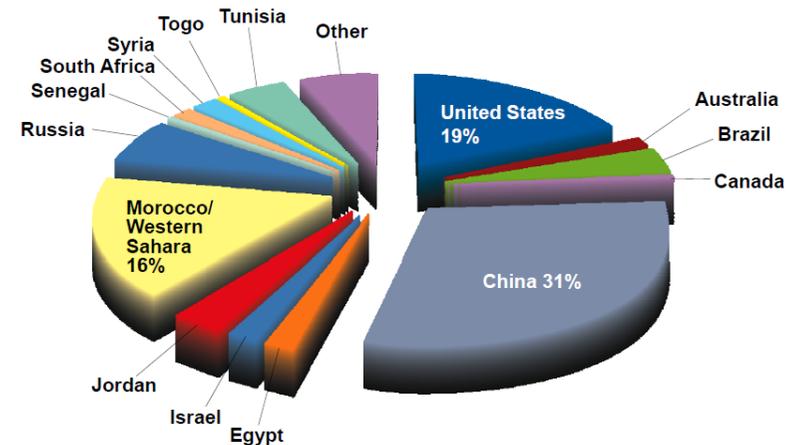
Global Fertiliser Market



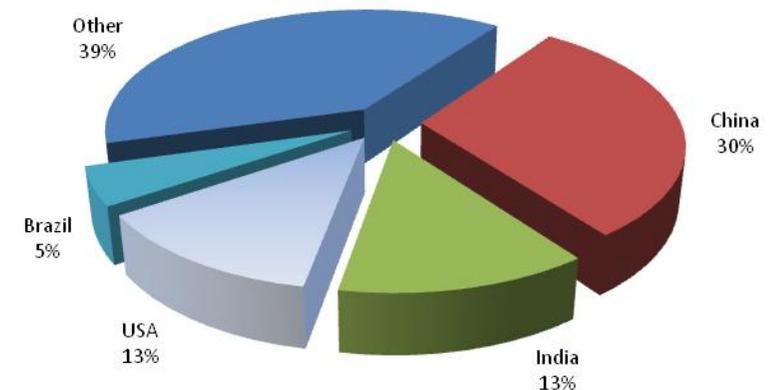
Phosphate Supply, Demand and Price

- Phosphate rock is the world's most important source of phosphate with over 87% of production being used in the manufacture of fertilisers.
- Morocco currently controls 50% of the sea borne market for phosphate rock.
- Long term demand and price is supported by:
 - Demand growth driven by population growth and limited arable land;
 - Most potential new production capacity will be high CAPEX and OPEX;
 - Increasing per capita food consumption as developing world move towards western diets; and
 - Growth in bio fuels is competing for land use and driving need for increased productivity.
- Current phosphate rock price ~US\$130/t.
- Australian deposits currently being readied for development are high capex and opex due primarily to distance from the sea.
- US supply from Florida being constrained by environmental issues.
- Fertilizer being likened to the next rare earth story where restrictions in China will see world long term prices increase.

Global Rock Phosphate Production – 160 Mtpa



Global Consumption



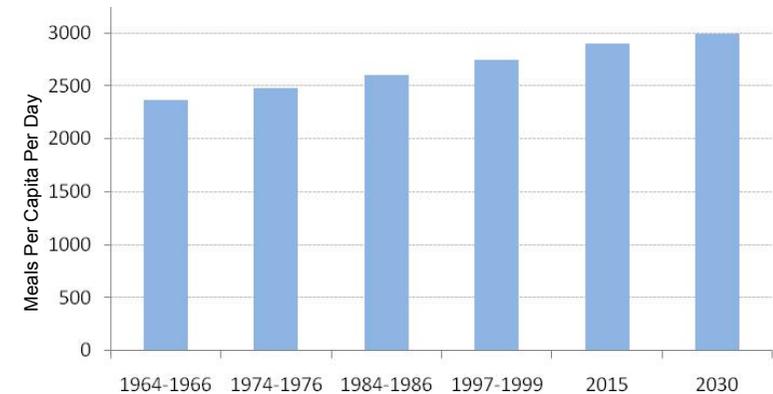
Global Fertiliser Market



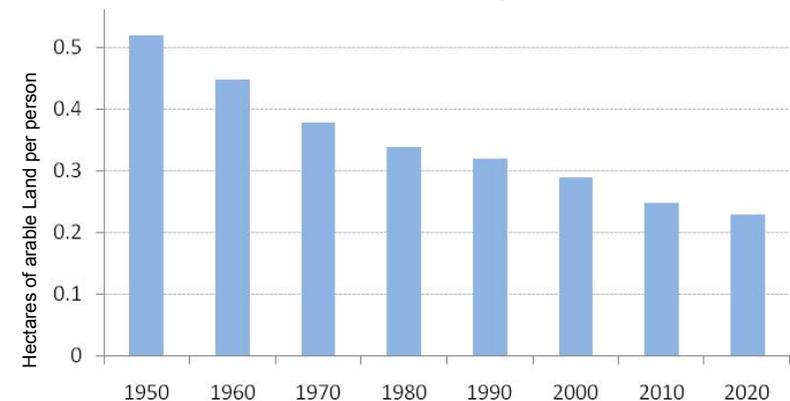
Fertiliser Products and Demand

- Phosphate based fertilizers products include monoammonium phosphate (MAP), diammonium phosphate (DAP) and triple super phosphate (TSP).
- The world phosphate fertilizer demand is forecast to be up by 9% in 2010.
- In 2011, demand is expected to continue to recover with a growth rate of 4.5%. These numbers take into consideration a weak recovery in Western and Central Europe. (IFA Annual Conference, June 2010).
- Beyond 2011, demand for phosphate fertilizer is expected to increase at an average rate of 3 % per annum.
- Projected demand worldwide is not being matched by development of new projects.
 - The only current major addition to world capacity in solid phosphate fertilizers is Saudi Arabia's Ma'aden project which when completed in 2012 will provide 3mtpa of DAP.
 - China is building some capacity for domestic consumption and Morocco is currently building new phosphoric acid capacity that will enable it to increase fertiliser production.
- Without any significant new rock capacity slated to come online in the immediate future, growth in demand for phosphate products is expected to keep global markets balanced to relatively tight.

Food Consumption Per Capita



Arable Land Per Capita



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This Presentation is provided solely for the purpose of assisting the Recipient in its evaluation of Minbos and its phosphate development project.

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Minbos assumes no responsibility to update the Presentation in any respect.

The information in this report has been reviewed and approved for release by Mr Tom Evers, MSc, Pr.Sci.Nat, who has over 27 years experience in mineral exploration, and who is the companies Chief Geologist and full-time employee and has sufficient experience in relation to the style of mineralisation and type of deposit under consideration to qualify as a Competent Person as defined by the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (The JORC Code 2004 Edition). Mr Evers has consented to inclusion of this information in the form and context in which it appears.

