

RETIREMENT & APPOINTMENT OF COMPANY SECRETARY

KEY POINTS

- Maxwell Davis resigns after holding the position of MCO company secretary since the company's IPO in early 1989
- Peter Harrowsmith appointed Morning Star's company secretary effective 18th Feb 2011

Morning Star Gold NL (ASX: MCO) announces the resignation of Mr Maxwell Davis as Company Secretary. Max has been MCO's first and only Company Secretary since the company was listed on the Sydney Stock Exchange (now ASX) as Mount Conqueror Minerals NL ~22 years ago.

The Directors of Morning Star Gold would like to thank Max for his steadfast contributions over all of these years. We wish good health and all the very best for Max in his future endeavours.

MCO is pleased to announce the appointment of Mr Peter Harrowsmith as our new Company Secretary. Peter has been involved in the accountancy industry for nearly 40 years. During that period he has been a director in or a principal of several chartered accounting firms operating in Sydney. He has relevant experience gained from some years as lead auditing partner responsible for half and full year audits of another publicly listed mining company. He is an active advisor to small businesses.

Yours Sincerely,



Nick Garling, Chairman