



ACN 099 496 474

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**For Immediate Distribution
August 5, 2011**

**TSX: MRN
ASX & POMSoX: MGO**

SECTION 708A NOTICE

On July 29, 2011 Marengo Mining Limited (“**Marengo**” or the “**Company**”) issued a total of 7,331,250 ordinary shares at an issue price of C\$0.086 (A\$0.095) cents each (“**Securities**”).

Secondary Trading Exemption

The Corporations Act 2001 (C’wlth), (‘The Act’) restricts the on-sale of Securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- 1) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- 2) as at August 5, 2011 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- 3) as at August 5, 2011 there is no information:
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii) the rights and liabilities attaching to the Securities.

For further information:

Les Emery
Managing Director
Marengo Mining Limited
Telephone: +61 8 9429 0000
Email: marengo@marengomining.com



Level 2, 9 Havelock Street West Perth Western Australia 6005
PO Box 289 West Perth Western Australia 6872
Email: marengo@marengomining.com



Telephone: +61 8 9429 0000
Facsimile: +61 8 9429 0099
Website: www.marengomining.com



Australia:

Fiona Hardouin-Riddle

Investor Relations

Tel: +61 8 9429 0000

Email: fionahr@marengominig.com**North America:**

Victoria Russell

Investor Relations – Marengo Mining Limited

Tel: +1 416 644 8680

Email: investor@marengominig.com**www.marengominig.com**

This news release does not constitute an offer to sell or the solicitation of an offer to buy any ordinary shares within the United States. The ordinary shares have not been offered and will not be registered under the United States Securities Act of 1933, as amended (the "1933 Act"), or any state securities laws. Accordingly, the ordinary shares may not be offered or sold in the United States or to U.S. persons (as such terms are defined in Regulation S under the 1933 Act) unless registered under the 1933 Act and applicable state securities laws or an exemption from such registration is granted.