

3 March 2011

## **Max Trust**

### **Sale of Mobius All Mortgage Trust Class M1 Note**

Max Trust ("Max") held approximately A\$27.7M of Mobius All Mortgage Trust Class M1 Note. The Note represented approximately 6.6% of the Outstanding Principal Balance of the Max portfolio as at 31<sup>st</sup> December 2010.

Max wishes to advise it has accepted an offer to sell its holding in the Mobius All Mortgage Trust Class M1 Note. Settlement occurred on the 2nd of March 2011 which resulted in the receipt of \$27,776,284. This represents the payment in full of the current outstanding principal amount of the Note plus all accrued interest due.

The sale receipts of the Mobius All Mortgage Trust Class M1 Note will be applied to the repayment of the Pass Through Notes on their next interest payment date in accordance with the payment priorities of the Pass Through Notes.