



# MARKET RELEASE

7 November 2011

**MSF Sugar Limited**

**TRADING HALT**

The securities of MSF Sugar Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 9 November 2011 or when the announcement is released to the market.

Security Code:           MSF

Rohan Abeyewardene  
**Senior Adviser, Listings (Brisbane)**



7 November 2011

Ms Melissa Grundy  
Manager - Issuers (Brisbane)  
ASX Limited  
Level 5, Riverside Centre  
123 Eagle Street  
BRISBANE QLD 4000

Dear Ms Grundy

**MSF Sugar Limited - Request for Trading Halt - Listing Rule 17.1**

MSF Sugar Limited (the "**Company**") requests a trading halt in its shares to commence prior to commencement of trading on 7 November 2011.

In accordance with the requirements of Listing Rule 17.1, the Company provides the following information to ASX Limited:

- The Company expects to make an announcement to the market in respect of a material control transaction concerning the Company.

Given the materiality of the proposed transaction and the potential to affect the price that the Company's shares trade at, the Company considers it appropriate that it enter into a trading halt so that, upon recommencement of trading, the market can trade on a fully informed basis.

- The Company requests that the trading halt continue until the opening of trading on 9 November 2011 or the Company makes an announcement in respect of the proposed transaction.
- The Company is not aware of any reason why the trading halt should not be granted.
- The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read "Chris Lobb", is positioned above the printed name.

**Chris Lobb**  
Company Secretary

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