



21 February 2011

ASX Compliance Pty Ltd  
Melbourne Vic 3000

**Monteray Mining Group Ltd (ASX: MRV)**

Monteray Mining Group Ltd (Monteray) advises that it has completed the acquisition of all of the issued capital in Aberystwyth Nominees Pty Ltd (Aberystwyth) from Jaek Holdings Pty Ltd and Murchison Resources Pty Ltd and has issued a total of 2,750,000 ordinary shares and granted 1,750,000 options exercisable at \$0.25 expiring 31 August 2014 to the vendors and the Company has issued 7,500,000 ordinary shares and granted 7,500,000 options exercisable at \$0.25 expiring 31 August 2014 to Charter Pacific Corporation Limited as approved by shareholders at the EGM held on 17 December 2010.

Monteray also advises that its replacement prospectus dated 25 November 2010 closed on 11 February 2011 fully subscribed raising \$3,500,000 and the Company has issued 17,500,000 ordinary shares to subscribers and despatched holding statements to those shareholders.

A distribution schedule of the numbers of holders in each class of security to be quoted on ASX is attached at Annexure A.

A schedule of the names of the 20 largest holders of each class of security to be quoted on ASX is attached at Annexure B.

A statement of the commitments for expenditure for the Company for the next 2 years is attached at Annexure C.

A schedule setting out the number of securities subject to escrow and the escrow period applied to those securities is attached at Annexure D.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'S. Cole', is written over a horizontal line.

Steven Cole  
*Company Secretary*



## **ANNEXURE A**

### **DISTRIBUTION SCHEDULE OF HOLDERS IN QUOTED SECURITIES**

<b><u>Category</u></b>	<b><u>No. Of S/holders</u></b>	<b><u>No. Of Shares</u></b>
1 - 1,000	1,689	203,016
1,001 - 5,000	98	252,216
5,001 - 10,000	238	2,302,941
10,001 - 100,000	208	8,231,996
100,001 and over	<u>41</u>	<u>20,510,449</u>
Total	<b><u>2,274</u></b>	<b><u>31,500,618</u></b>



## **ANNEXURE B**

### **20 LARGEST SHAREHOLDERS TO BE QUOTED ON ASX**

	<b><u>Holder Name</u></b>	<b><u>No of Shares</u></b>	<b><u>% Holding</u></b>
1	Charter Pacific Corporation Limited	8,324,576	26.43%
2	Jaek Holdings Pty Ltd	2,007,500	6.37%
3	Topsfield Pty Ltd	1,000,000	3.17%
4	JP Morgan Nominees Australia Limited	875,000	2.78%
5	Murchison Resources Pty Ltd	760,000	2.41%
6	Westoria Resource Investments Ltd	600,000	1.90%
7	GFK Investments Pty Ltd	500,000	1.59%
8	Kevin John Dart <Dart Super Fund>	500,000	1.59%
9	Mornington Investments Pty Ltd <Edmondson Turner & Co E E Elvins A/c>	500,000	1.59%
10	Troca Enterprises Pty Ltd <Coulson Super A/c>	475,000	1.51%
11	Jaek Holdings Pty Ltd <The Hannaford Family Trust A/c>	250,000	0.79%
12	John & Emma Hannaford Superannuation Fund Pty Ltd <The Hannaford Super Fund A/c>	250,000	0.79%
13	Mr Owen John Clare	250,000	0.79%
14	MR SIMON SALIBA	212,500	0.67%
15	522 Investments Pty Ltd	200,000	0.63%
16	Bill Brooks Pty Ltd ATF Bill Brooks Super Fund	200,000	0.63%
17	Mr Justin Miller	200,000	0.63%
18	Mr Michael Charles Mann + Mr Ross Gregory <The Sainly Unit A/c>	200,000	0.63%
19	Nino Constructions Pty Ltd	200,000	0.63%
20	Brian Peter Byass	<u>175,000</u>	<u>0.56%</u>
		<b><u>17,679,576</u></b>	<b><u>56.12%</u></b>



**ANNEXURE C**

**MONTERAY MINING GROUP – Commitments Expenditure for Next 2 Years**

	<u>Yr 1</u>	<u>Yr2</u>	<u>Total</u>
Gold Ridge	\$274,074	\$274,074	\$548,148
Hickmans	\$256,944	\$256,944	\$513,889
Malcolm King	\$137,037	\$137,037	\$274,074
Triple 3	<u>\$256,944</u>	<u>\$256,944</u>	<u>\$513,889</u>
<b>Total</b>	<b>\$925,000</b>	<b>\$925,000</b>	<b>\$1,850,000</b>



**ANNEXURE D**

**MONTERAY MINING GROUP - RESTRICTED SECURITIES**

<b>Holder Name</b>	<b>Holder Address</b>	<b>Type of Security</b>	<b>No. of Securities</b>	<b>Period of Escrow</b>
Jaek Holdings Pty Ltd	3 Minim Close Mosman Park WA 6012	Ordinary shares	2,000,000	24 months from official quotation
Jaek Holdings Pty Ltd	3 Minim Close Mosman Park WA 6012	Options to acquire ordinary shares	1,000,000	24 months from official quotation
Murchison Resources Pty Ltd	7 Hastie Court Kalgoorlie WA 6430	Ordinary shares	750,000	12 months from issue
Murchison Resources Pty Ltd	7 Hastie Court Kalgoorlie WA 6430	Options to acquire ordinary shares	750,000	12 months from issue
Charter Pacific Corporation Limited	PO Box 40 Surfers Paradise QLD 4217	Options to acquire ordinary shares	7,500,000	24 months from official quotation