

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity: Mongolian Resource Corporation Limited
ABN: 83 127 620 482

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Stockley Roy Davis
Date of last notice	20 September 2010
Date that director ceased to be director	17 November 2011

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
425,000 Fully Paid ordinary shares directly held
212,500 MUB Options (MUBO: listed, exercisable at 20 cents on or before 31 March 2013) directly held
25,000 Fully paid ordinary shares held in the name of Stockley Roy Davis <PKC Ortiz-Davis A/C>
12,500 MUB Options (MUBO) held in the name of Stockley Roy Davis <PKC Ortiz – Davis A/C>

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
Held in the name of Karla Beatriz Ortiz (Spouse of Stockley Davis)	25,000 Ordinary fully paid shares. Nil MUB Options (MUBO)
Held in the name of Australian Sport & Recreation Link Pty Ltd < Davis – Ortiz AA/C > (Beneficial Ownership – Director of the Company)	300,000 ordinary fully paid shares. 1,036,479 MUB Options (MUBO)
Held in the name of Australian Sport & recreation Link Pty Ltd (Beneficial ownership – Director of the Company)	3750,000 ordinary fully paid shares. 173,500 MUB Options (MUBO)
Held in the name of Platinum Investment Corporation Pty Ltd Beneficial ownership (Beneficial ownership – Director of the Company)	800,000 ordinary fully paid shares. 360,000 MUB Options (MUBO)

Part 3 – Director's interests in contracts

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.