



Neptune Marine Services Ltd
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Thursday 27 October 2011

Dear Shareholders

We are intending to hold a series of communication sessions to provide investors with an update following the AGM which will be held in Perth on November 30 2011.

Dates for these sessions are as follows:

Brisbane: Tuesday 6th December 10:30am – 11:30am

Sydney: Wednesday 7th December 10:30am – 11:30am

Melbourne: Thursday 8th December 10:30am – 11:30am

Venues and final details will be advised, pending shareholder interest. Please express your interest in attending one of the above sessions by completing this form and returning to Alanna Pyburn by Friday 11th November 2011:

Email: apyburn@neptunems.com

Fax: +61 8 9424 1110

Post: PO Box 7729, Cloisters Square, Perth, WA, 6850

Yours sincerely

Ross Kennan
Chairman

I / We are interested in attending the following session (please tick relevant box and include the number of attendees in bottom box):

- Brisbane session (Tuesday 6th December)
- Sydney session (Wednesday 7th December)
- Melbourne session (Thursday 8th December)
- Number of people to attend