



Fax Cover Sheet

To: Company Announcements Office
Company: Australian Stock Exchange
Fax: 1300135638

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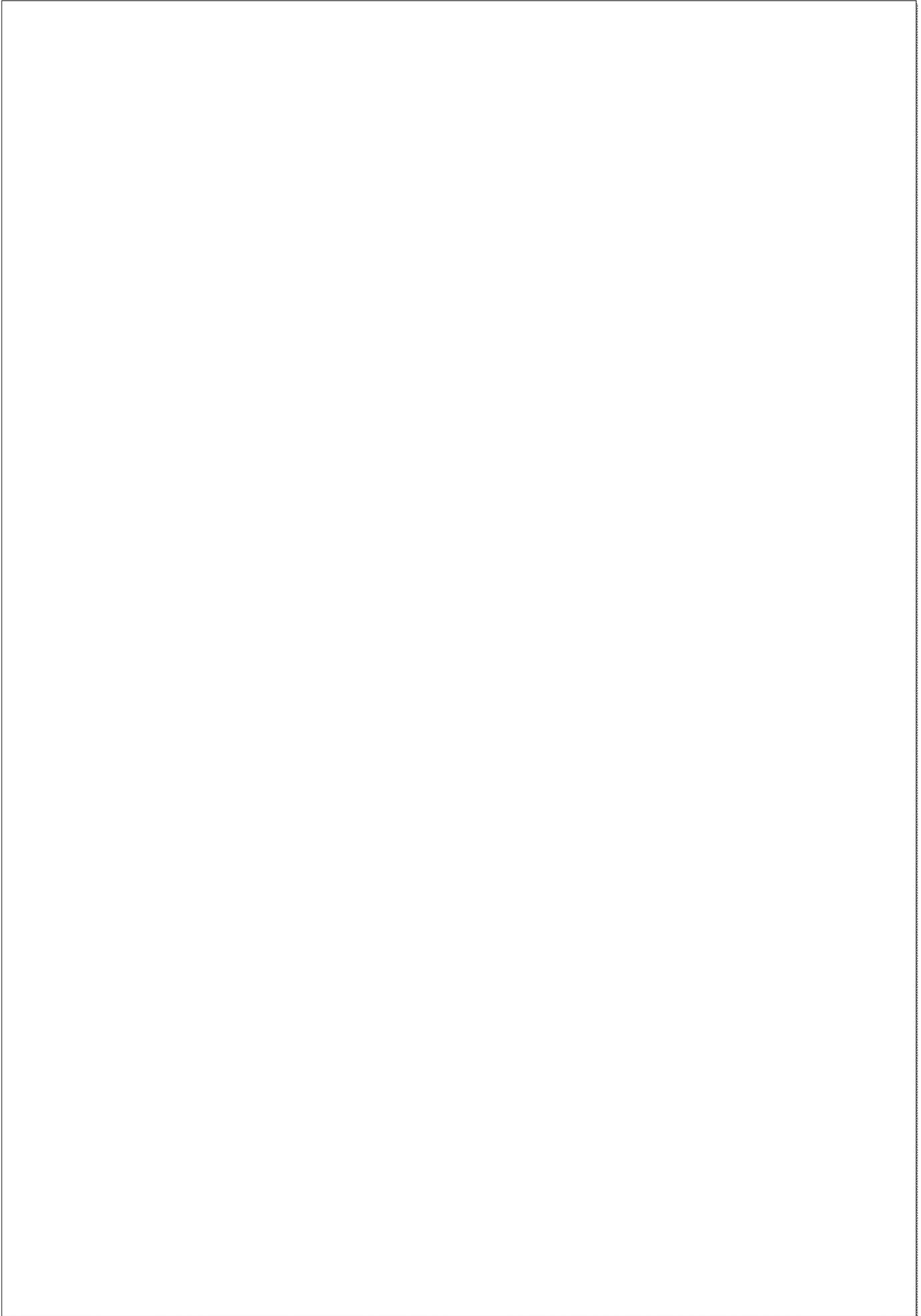
If this fax is illegible please contact: +61 (2) 8266 3727

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6 October 2011

Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000
By facsimile: 1300 135 638

Dear Sir/Madam,

**Notice of appointment as voluntary administrators
National Leisure and Gaming Limited
ASX Code: NLG**

We confirm that, at approximately ~~7:40pm~~ on Thursday, 6 October 2011, Ian Robert England and Guy Alexander Edwards, partners of PricewaterhouseCoopers, were appointed as joint and several voluntary administrators of National Leisure and Gaming Limited (**NLG**) in accordance with Part 5.3A of the *Corporations Act* 2001 (Cth), by resolution of NLG's directors. Messrs England and Edwards have, at approximately the same time, also been appointed joint and several administrators of a number of NLG's subsidiaries.

We understand that the shares will be suspended from quotation during the period of NLG's administration. It is important to note that, by section 437F of the *Corporations Act*, a transfer of shares in NLG made during the administration is void except if the administrators give their consent to the transfer or if the transfer is authorised by a Court.

The administrators will now proceed with the conduct of the voluntary administration of NLG. If you have any queries please do not hesitate to contact Andrew Yeomans on (02) 8266 3727.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Ian R. England', written in a cursive style.

Ian R. England
Joint and several voluntary administrator
National Leisure and Gaming Limited

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