



North  
Australian  
Diamonds  
Limited  
ABN 86 009 153 119

29 September 2011

Manager Announcements  
Company Announcements Office  
Australian Securities Exchange  
4th Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

The Directors wish to advise that the annual general meeting of the Company will be held on 25 November 2011.

Yours sincerely

A handwritten signature in black ink, appearing to read 'P. Lee'.

PETER LEE  
Company Secretary