



NATURAL FUEL

3 June 2011

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir/Madam

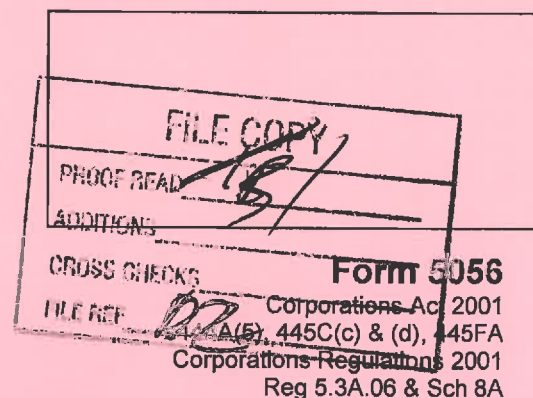
EFFECTUATION OF DEED OF COMPANY ARRANGEMENT

The Board of Natural Fuel Limited (ASX:NFL) wishes to advise that the Company's Deed of Company Arrangement has been wholly effectuated with control of the Company having reverted back to the Directors.

A copy of the ASIC Form 5056 "Notice that deed wholly effectuated" lodged by the Administrator with the Australian Securities and Investments Commission is attached.

Yours faithfully

Peter Webse
Company Secretary
Natural Fuel Limited



Notice that deed wholly effectuated

Company details

Company name

Natural Fuel Limited (Subject to Deed of Company Arrangement)

ACN / ABN

106 760 418

Lodgement details

to be completed only where this
form is lodged with ASIC

Who should ASIC contact if there is a query about this form?

Name

Andrew Saker

ASIC registered agent number (if applicable)

10283

Telephone Number

(08) 9214 1444

Postal Address

Level 26, BankWest Tower 108 St George's Terrace, Perth WA 6000

1 Deed wholly effectuated on its terms – s 445C(c)

I as the deed administrator of the deed of company arrangement as executed on 10/11/2009
certify that the deed is wholly effectuated by circumstances set out in the deed.

2 Date that deed wholly effectuated on its terms

Date that deed wholly effectuated

07/09/2010

3 Certification by deed administrator- s 445C(d), s445FA

Certification by deed administrator – s 445C(d), s 445FA

I, as the deed administrator of the deed of company arrangement as executed on 02/09/2010
certify that:

☐ I have applied all of the proceeds of the realisation of the assets available for the
payment of creditors.

or

☐ I have paid to the creditors:

- the sum of 100 cents in the dollar, or
- any lesser sum determined by the creditors at a general meeting

or

☒ all of the following conditions are satisfied:

- the company's obligations under the deed have been fulfilled.
- the obligations of any other party to the deed have been fulfilled, and
- creditor's claims under the deed have been dealt with in accordance with the deed.

4 Date of certification

Date of certification

Tuesday, 7 September 2010

Signature

This form must be signed by the deed administrator.

Name

Andrew Saker

Registered liquidator number

156259

Signature



Date Signed

8/9/2010

Lodgement

If lodging with ASIC, send completed and signed forms to:
Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website

For help or more information

Telephone 1300 300 630

Email info.enquiries@asic.gov.au

Web www.asic.gov.au