



Exercise Price Adjustment - Warrants

Nexus Energy Limited advises that as a result of the recent pro rata rights issue, and in accordance with ASX Listing Rule 6.22, there has been a change in the exercise price of the following warrants:

Details	Adjusted Exercise Price	Old Exercise Price
31,884,058 Warrants expiring 15 January 2013	\$2.02	\$2.04

All other classes of convertible securities remain unaffected by the rights issue.

In accordance with the ASX Listing Rules, at the time when the warrant is exercised, it may be necessary to round up or round down any fraction of a cent remaining after aggregating the exercise price of each of the warrants exercised by the holder.

Susan Robutti
Company Secretary

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