

Governor Phillip Tower  
1 Farrer Place Sydney NSW 2000  
GPO Box 9925 NSW 2001  
Tel (02) 9210 6500  
Fax (02) 9210 6611  
www.corrs.com.au

**CORRS  
CHAMBERS  
WESTGARTH**  
lawyers

Sydney  
Melbourne  
Brisbane  
Perth

16 November 2011

**By fax: 1300 135 638**

Company Announcements Platform  
Australian Securities Exchange Limited

## **Takeover offer by FEX Equity Markets Pty Ltd for NSX Limited**

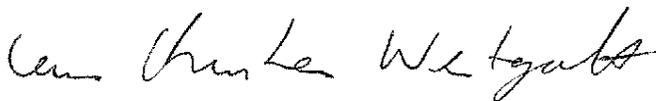
We act for FEX Equity Markets Pty Limited ACN 150 665 044 (**FEX**), a wholly owned subsidiary of Financial & Energy Exchange Limited ACN 122 086 284, in relation to its off-market takeover bid (**Offer**) for all of the ordinary shares in NSX Limited ACN 089 447 058 (**NSX**).

**Attached** is a notice prepared in accordance with:

- (a) section 624 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (b) section 630(2) of the Corporations Act; and
- (c) section 650D(1) of the Corporations Act.

A copy of the notice was lodged with the Australian Securities and Investments Commission (**ASIC**) on 16 November 2011. ASIC takes no responsibility for the contents of the notice.

Yours faithfully  
**Corrs Chambers Westgarth**



**attachments**

**FEX Equity Markets Pty Ltd (ACN 150 665 044)****Sections 624(2), 630 and 650D of the *Corporations Act 2001* (Cth)****Variation of Offer – extension of offer period**

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**TO:** Australian Securities and Investments Commission (**ASIC**)  
Australian Securities Exchange Limited (**ASX**)  
NSX Limited ACN 089 447 058 (**NSX**)

FEX Equity Markets Pty Limited ACN 150 665 044 (**FEX**) gives notice that, in relation to its off-market takeover bid (**Offer**) for all the issued ordinary shares in NSX Limited ACN 089 447 058:

- (a) On 4 November 2011 the voting power of FEX in NSX changed from 49.483% to 50.43%. As a result of that change the offer period in the Offer has been automatically extended (by section 624(2) of the *Corporations Act*) so that the Offer then became scheduled to close (unless further extended) at Midnight on 18 November 2011.
- (b) For the purposes of section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**), FEX now further varies the Offer by extending the offer period so that the Offer will remain open for acceptance until 7.00pm (Sydney time) on 2 December 2011. Accordingly, the Offer is varied by:
  - (i) replacing "4 November 2011" with "2 December 2011" in section 12.2(a)(i) (and in every other place in which it appears) in FEX's bidder's statement dated 1 June 2011; and
  - (ii) replacing "4 November 2011" with "2 December 2011" in each place in which it appears on the acceptance form.
- (c) For the purposes of section 630 of the *Corporations Act*, the date for giving notice of the status of the conditions of the Offer (under section 12.14 of the Offer) is postponed to 24 November 2011.
- (d) The voting power of FEX in NSX as at 8 June 2011, being the date of the Offer, was 25.14%.
- (e) The voting power of FEX in NSX as at the date of this notice is 50.43%.

Date: 16 November 2011

Signed for and on behalf of FEX Equity Markets Pty Ltd by:



Brian Price, Sole director

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