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**CORRS
CHAMBERS
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Date 12 September 2011

To Company Announcements Office
ASX Limited
Fax 1300 135 638

Sydney
Melbourne
Brisbane
Perth

Takeover offer by FEX Equity Markets Pty Ltd for NSX Limited

We act for FEX Equity Markets Pty Ltd ACN 150 665 044 (**FEX**), a wholly owned subsidiary of Financial & Energy Exchange Limited ACN 122 086 284.

We **attach** a form 604 (Notice of change of interests substantial holder) issued by FEX in relation to shares in NSX Limited ACN 089 447 058.

We refer to the undertakings given by FEX to ASIC on 27 July 2011.

Corrs Chambers Westgarth

Corr Chambers Westgarth.

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Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme
ACN/ARSN

NSX Limited (NSX)
089 447 058

1. Details of substantial holder

Name FEX Equity Markets Pty Limited (FEX) 150 665 044

This notice is also given by FEX on behalf of Financial & Energy Exchange Limited, the holding company of FEX and each of Vitron Werkbund Sud Australasia Pty Ltd, Iron Mountain Pty Ltd, Iron Mountain Entertainment Pty Ltd and Mr Brian Price.

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on 09/09/11
The previous notice was given to the company on 16/08/11
The previous notice was dated 16/08/11

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities | Previous notice | | Present notice | |
|---------------------|-----------------|--------------|----------------|--------------|
| | Person's votes | Voting power | Person's votes | Voting power |
| Ordinary Shares | 43,935,929 | 44.353% | 45,283,925 | 45.714% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change (per share in AUD) | Class and number of securities affected | Person's votes affected |
|------------------|--|--------------------------------|--|---|-------------------------|
| See Annexure "A" | FEX Equity Markets Pty Limited | FEX Equity Markets Pty Limited | 0.235 | See Annexure "A" | See Annexure "A" |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|-------------------------------------|---|--|---|--------------------------------|----------------|
| FEX Equity Markets Pty Limited | Accepting ordinary shareholder | FEX Equity Markets Pty Limited | Relevant interest under 608(1)(a) of the Corporations Act | 20,382,275 | 20,382,275 |
| FEX Equity Markets Pty Limited | Financial & Energy Exchange Limited | Financial & Energy Exchange Limited | Relevant interest under 608(3)(a) of the Corporations Act | 11,271,278 | 11,271,278 |
| FEX Equity Markets Pty Limited | Vitron Werkbund Sud Australasia Pty Ltd | Vitron Werkbund Sud Australasia Pty Ltd | Relevant interest under 608(3)(a) of the Corporations Act | 11,700,000 | 11,700,000 |
| FEX Equity Markets Pty Limited | Iron Mountain Pty Ltd | Iron Mountain Pty Ltd | Relevant interest under 608(3)(a) of the Corporations Act | 1,930,372 | 1,930,372 |
| Financial & Energy Exchange Limited | Financial & Energy Exchange Limited | Financial & Energy Exchange Limited | Relevant interest under 608(1)(a) of the Corporations Act | 11,271,278 | 11,271,278 |
| Financial & Energy Exchange Limited | Accepting ordinary shareholder | FEX Equity Markets Pty Limited | Relevant interest under 608(3)(b) of the Corporations Act | 20,382,275 | 20,382,275 |

| | | | | | |
|--|---|---|---|------------|------------|
| Financial & Energy Exchange Limited | Vitron Werkbund Sud Australasia Pty Ltd | Vitron Werkbund Sud Australasia Pty Ltd | Relevant interest under 608(3)(a) of the Corporations Act | 11,700,000 | 11,700,000 |
| Financial & Energy Exchange Limited | Iron Mountain Pty Ltd | Iron Mountain Pty Ltd | Relevant interest under 608(3)(a) of the Corporations Act | 1,930,372 | 1,930,372 |
| Vitron Werkbund Sud Australasia Pty Ltd | Vitron Werkbund Sud Australasia Pty Ltd | Vitron Werkbund Sud Australasia Pty Ltd | Relevant interest under 608(1)(a) of the Corporations Act | 11,700,000 | 11,700,000 |
| Vitron Werkbund Sud Australasia Pty Ltd | Accepting ordinary shareholder | FEX Equity Markets Pty Limited | Relevant interest under 608(3)(a) of the Corporations Act | 20,382,275 | 20,382,275 |
| Vitron Werkbund Sud Australasia Pty Ltd | Financial & Energy Exchange Limited | Financial & Energy Exchange Limited | Relevant interest under 608(3)(a) of the Corporations Act | 11,271,278 | 11,271,278 |
| Vitron Werkbund Sud Australasia Pty Ltd | Iron Mountain Pty Ltd | Iron Mountain Pty Ltd | Relevant interest under 608(3)(a) of the Corporations Act | 1,930,372 | 1,930,372 |
| Iron Mountain Entertainment Pty Ltd | Iron Mountain Entertainment Pty Ltd | Iron Mountain Entertainment Pty Ltd | Relevant interest under 608(1)(a) of the Corporations Act | 1,930,372 | 1,930,372 |
| Iron Mountain Entertainment Pty Ltd, Iron Mountain Pty Ltd and Brian Price | Vitron Werkbund Sud Australasia Pty Ltd | Vitron Werkbund Sud Australasia Pty Ltd | Relevant interest under 608(3)(b) of the Corporations Act | 11,700,000 | 11,700,000 |
| Iron Mountain Entertainment Pty Ltd, Iron Mountain Pty Ltd and Brian Price | Accepting ordinary shareholder | FEX Equity Markets Pty Limited | Relevant interest under 608(3)(a) and 608(3)(b) of the Corporations Act | 20,382,275 | 20,382,275 |
| Iron Mountain Entertainment Pty Ltd, Iron Mountain Pty Ltd and Brian Price | Financial & Energy Exchange Limited | Financial & Energy Exchange Limited | Relevant interest under 608(3)(a) and 608(3)(b) of the Corporations Act | 11,271,278 | 11,271,278 |
| Brian Price | Iron Mountain Entertainment Pty Ltd | Iron Mountain Entertainment Pty Ltd | Relevant interest under 608(3)(b) of the Corporations Act | 1,930,372 | 1,930,372 |

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |

6. Addresses

The addresses of the persons named in this form are as follows:

| Name | Address |
|---|---|
| FEX Equity Markets Pty Limited | Level 1, 7 Bridge Street, SYDNEY NSW 2000 |
| Financial & Energy Exchange Limited | Level 1, 7 Bridge Street, SYDNEY NSW 2000 |
| Vitron Werkbund Sud Australasia Pty Ltd | Level 1, 7 Bridge Street, SYDNEY NSW 2000 |
| Iron Mountain Pty Ltd | Level 1, 7 Bridge Street, SYDNEY NSW 2000 |
| Iron Mountain Entertainment Pty Ltd | Level 1, 7 Bridge Street, SYDNEY NSW 2000 |
| Brian Price | Level 1, 7 Bridge Street, SYDNEY NSW 2000 |

Signature

print name Brian Price

capacity Director

sign here

date 12/09/2011



This is Annexure "A" of 1 page referred to in Form 604 (Notice of change of interests of substantial holder)

Signature:



Name: Brian Price

Date: 12 September 2011

| Date of change | Number of securities affected (all ordinary NSX shares) | Person's votes affected |
|----------------|--|-------------------------|
| 19-Aug-11 | 15,000 | 15,000 |
| 24-Aug-11 | 176,900 | 176,900 |
| 25-Aug-11 | 12,000 | 12,000 |
| 29-Aug-11 | 406,600 | 406,600 |
| 01-Sep-11 | 840 | 840 |
| 02-Sep-11 | 17,206 | 17,206 |
| 02-Sep-11 | 12,350 | 12,350 |
| 06-Sep-11 | 121,000 | 121,000 |
| 06-Sep-11 | 150,000 | 150,000 |
| 07-Sep-11 | 25,000 | 25,000 |
| 08-Sep-11 | 7,800 | 7,800 |
| 08-Sep-11 | 1,800 | 1,800 |
| 09-Sep-11 | 401,500 | 401,500 |