



COMET RIDGE DRILLING UPDATE

**ASX Announcement:
26 September 2011**

ASX Code: NRL

For more information, contact:

Gavin May

Managing Director

T: +61 8 6389 7407

E: gavin.may@newlandresources.com

Liza Carpene

Company Secretary

T: +61 8 6389 7407

E: liza.carpene@newlandresources.com

Board and Management

Dr Tim Sugden

Chairman

Mr Gavin May

Managing Director

Mr Michael Mulroney

Non-Executive Director

Ms Amanda Ward

Non-Executive Director

Ms Liza Carpene

Company Secretary

Registered & Principal Office:

*Suite 3, Level 1, 127 Cambridge Street
West Leederville WA 6007, Australia*

*PO Box 1444
West Leederville WA 6901, Australia*

T: +61 8 6389 7407

F: +61 8 9463 7812

Email: info@newlandresources.com

Website: www.newlandresources.com

ABN: 13 009 092 068

Share Registry:

*Advanced Share Registry
150 Stirling Highway
Nedlands WA 6009, Australia*

*PO Box 1156
Nedlands WA 6909, Australia*

T: +61 8 9389 8033

Newland Resources Limited (NRL) has just completed the second of three exploration programs on the Comet Ridge Project (EPC1230). The focus of this drilling has been to define areas of shallow Fair Hill Seam and recover coal cores for coal quality and correlation studies.

A total of 16 holes, with total metreage 1,350 metres, have been drilled with an average depth of 84 metres. Three cores of Fair Hill Seam at depths less than 50 metres have also been recovered. NRL is still waiting on these holes to be geophysically logged to confirm seam thickness.

Figure 1 (located over the page) shows the location of recent non-core and core drill holes and the indicative 50 metre overburden contour. This figure also shows the subcrop of the Fair Hill Seam and the location of initial holes drilled in the western portion of the project area.

The October program planned to commence 5 October 2011, will focus on delineating shallow coal in the west, and recover a number of 100mm cores for drop shatter testing.

Much of this information will be used in the preparation of NRL's maiden Comet Ridge JORC Statement.

For further information, please contact:

GAVIN MAY
Managing Director

gavin.may@newlandresources.com
T: +61 8 6389 7407

LIZA CARPENE
Company Secretary

liza.carpene@newlandresources.com
T: +61 8 6389 7407

About Newland Resources Limited

Newland Resources Limited (NRL) is involved in coal exploration and development. The Company identifies, acquires and exploits opportunities in coal resources that could be brought into production to provide thermal and coking coal suitable for the export market. The Company has a 100% interest in six coal leases covering more than 1,900km² in Queensland's Bowen Basin.

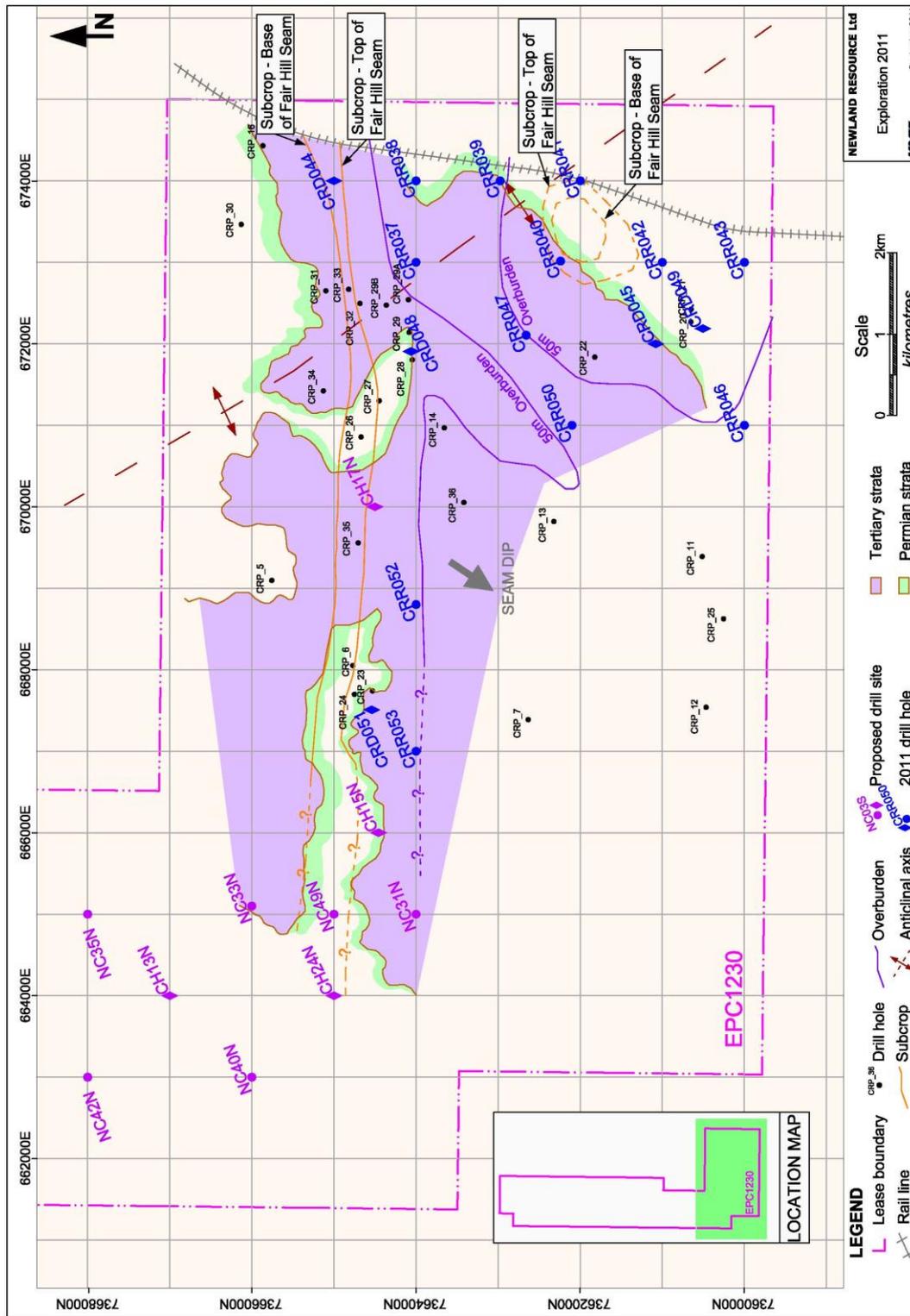


Figure 1 – Comet Ridge Drilling August – September 2011

Competent Person's Statement

The information in this announcement that relates to the mineral resources is based on information evaluated by Rob Dyson who is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr Dyson is a fulltime employee of McElroy Bryan Geological Services Pty Ltd. Mr Dyson is a qualified geologist and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Mr Dyson consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.