



31 October 2011

Companies Announcements Office
ASX Limited

CLEANSING NOTICE
Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Newland Resources Limited (NRL or the Company) announces a placement to institutional and sophisticated investors of shares in the Company to raise \$7,046,300 through the issue of 113,650,000 new NRL shares at \$0.062 per share (Securities).

The *Corporations Act 2001* (Cth) (the Act) restricts the sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A.

In making the placement, the Company relies on section 708A(5) of the Act and gives notice under section 708A(5)(e) of the Act of the following details:

- a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- b) the Company is providing this notice under section 708A(5)(e) of the Act;
- c) as at 31 October 2011 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- d) as at 31 October 2011 there is no information:
 - i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B) the rights and liabilities attaching to the Securities.

Newland Resources Limited

A handwritten signature in black ink, appearing to read "R. Waring", is written over a faint, larger version of the signature.

Robert Waring
Company Secretary

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