

3 June 2011

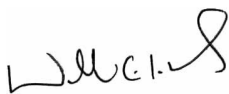
Dear Oaks shareholder

IT IS TIME TO TAKE ACTION ON YOUR OAKS SHARES

- 1** Minor International's cash Offer is unconditional. The Offer has been extended and now closes at 7.00 pm (Melbourne time) on **17 June 2011**.
- 2** Minor International has an interest in 82% of Oaks shares and controls Oaks.
- 3** The Oaks share price may fall below the 52 cent cash Offer price once the Offer closes. If the Offer does not reach 90% acceptance you will remain a minority shareholder in Oaks and trading in Oaks shares will be minimal which may negatively impact the price at which you can sell your shares.
- 4** You will be sent payment for your Oaks shares within 7 days of the date of acceptance. This is significantly faster than if your shares become the subject of compulsory acquisition.
- 5** On 18 May 2011, the Oaks Board unanimously recommended shareholders accept the Offer in the absence of a superior proposal. No superior proposal is expected.

To accept the Offer please complete, sign and return the accompanying Replacement Acceptance Form using the reply paid envelope enclosed. Alternatively, if your Oaks shares are held through a CHESS holding, you can instruct your controlling participant to accept the Offer on your behalf.

Yours sincerely



William E. Heinecke
Chairman and Chief Executive Officer
Minor International Public Company Limited



May Poh Woo
Director
Delicious Food Holding (Singapore) Pte Ltd
(The Bidder)

Further Information

Jo Collins
Director
Kreab Gavin Anderson
Phone: 02 9552 4499
Mob: 0423 029 932

Dillip Rajakarier
Chief Operating Officer Minor Hotel Group
Phone: +662 365 7788

For further information about the Offer, please refer to the Bidder's Statement and Target's Statement (each as supplemented). All references in the Bidder's Statement as supplemented to the closing date of the Offer should be taken to have been varied to 17 June 2011 accordingly. A copy of this notice was lodged with ASIC on 3 June 2011. ASIC takes no responsibility for the contents of this notice.

Minor International Public Company Limited

through its wholly owned subsidiary
Delicious Food Holding (Singapore) Pte Ltd

Computershare

Please return completed form to:
Computershare Investor Services Pty Limited
GPO Box 52 Melbourne
Victoria 3001 Australia



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000001

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SAM

MR JOHN SMITH 1

FLAT 123

123 SAMPLE STREET

THE SAMPLE HILL

SAMPLE ESTATE

SAMPLEVILLE VIC 3030



Holder Identification Number (HIN)



X 1234567890

I N D

Use a **black** pen.
Print in **CAPITAL** letters
inside the grey areas.

A B C

1 2 3

For your security keep your SRN/HIN confidential.

Acceptance Form - CHESS Holding

This is a personalised form for the sole use of the holder and securityholding recorded below. It is an important document and requires your immediate attention. If you are in doubt about how to deal with it, please consult your financial or other professional adviser.

This form relates to an offer ("Offer") by Delicious Food Holding (Singapore) Pte Ltd ("Bidder") a wholly owned subsidiary of Minor International Public Company Limited to acquire all of your Shares in Oaks Hotels & Resorts Limited ("Oaks") pursuant to a Bidder's Statement dated 25 March 2011 and any replacement or supplements ("Bidder's Statement"). Terms defined in the Bidder's Statement but not in this form have the same meaning as in the Bidder's Statement unless the context requires otherwise.

Use this form to accept the Offer for your Oaks Shares

B Consideration

The consideration applicable is that set out in the terms of the Bidder's Statement.

C To be completed by Securityholder

You will be deemed to have accepted the Offer in respect of all your Oaks Shares if you sign and return this form.

As you hold your Oaks Shares in a CHESS holding (see "subregister" above), to accept the Offer you can either:

- Instruct your Controlling Participant directly - normally your stockbroker or
- Authorise the Bidder to contact your Controlling Participant on your behalf, which you can do by signing and returning this form. By signing and returning this form you will be deemed to have authorised the Bidder to contact your Controlling Participant directly.

Securityholder details

Subregister

CHESS

Your holding in Oaks

123456789012

D Contact details

Please provide your contact details in case we need to speak to you about this form.

Name of contact person

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Contact person's daytime telephone number

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E Sign here - this section must be signed before we can process this form.

I/We accept the Offer in respect of all of the Oaks Shares I/we hold and I/we agree to be bound by the terms and conditions of the Offer (*including the instructions as to acceptance of the Offer on the back of this form*) and transfer all of my/our Oaks Shares to the Bidder for the consideration applicable to the Offer.

Individual or Securityholder 1

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Sole Director and Sole Company Secretary

Individual or Securityholder 2

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Director

Individual or Securityholder 3

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Director/Company Secretary

The Bidder reserves the right to make amendments to this form as set out in the Offer Terms. Please refer to the lodgement instructions overleaf.

See back of form for completion guidelines

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<Broker PID>

SAMP_PAYMENT_000000/000001/000001/f

How to complete this form

Acceptance of the Offer

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Registration Details

The Oaks Shares are currently registered in the name(s) printed on this form. Your consideration will be issued in the name(s) which appear(s) on the bidder's copy of the register. If you have already sold all your Oaks Shares shown overleaf, you need not take any further action.

B

Consideration

The cash consideration payable is that set out in the terms of the Bidder's Statement.

C

How to accept the Offer

As your Oaks Shares are in a CHES holding, you may **contact your Controlling Participant** directly (normally your stockbroker) with instructions to accept the Offer. If you do this, you will need to sign and return this Acceptance Form to your Controlling Participant. If you want the Bidder to contact your Controlling Participant on your behalf, sign and return this form to the address below so that it is received in sufficient time to allow your instruction to be acted upon by the last day of the Offer Period. This will authorise the Bidder to instruct your Controlling Participant to initiate acceptance of the Offer on your behalf.

If you sign and return this Acceptance Form, you warrant the Bidder (and authorise the Bidder to warrant on your behalf) that you have full legal and beneficial ownership of the Oaks Shares to which this Acceptance Form relates and that the Bidder will acquire them free from all mortgages, charges, liens, encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights.

Neither the Bidder or Computershare Investor Services Pty Limited ('CIS') will be responsible for any delays incurred by this process. You should allow sufficient time for your Controlling Participant or the Bidder to initiate the Acceptance Offer on your behalf.

D

Contact details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding this form.

E

Signature(s)

You must sign the form as follows in the space provided:

Joint holding:

where the holding is in more than one name all of the securityholders must sign.

Power of Attorney:

to sign under Power of Attorney, you must attach a certified copy of the Power of Attorney to this form when you return it.

Deceased Estate:

all executors must sign and, a certified copy of Probate or Letters of Administration must accompany this form.

Companies:

where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Lodgement of Acceptance Form

This Acceptance Form must be received by CIS Melbourne in sufficient time to allow your instruction to be acted upon by 7pm (Melbourne Time) on the last day of the Offer Period. You should allow sufficient time for this to occur. Return this Acceptance Form to:

Computershare Investor Services Pty Limited
GPO Box 52
MELBOURNE VIC 3001

Neither CIS nor the Bidder accepts any responsibility if you lodge the Acceptance Form at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS, as registrar for the Bidder, for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act, you may be sent material (including marketing material) approved by the Bidder in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au

Please note this form may not be used to change your address.

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Please return the completed form in the envelope provided or to the address opposite:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia

Minor International Public Company Limited

through its wholly owned subsidiary
Delicious Food Holding (Singapore) Pte Ltd

Computershare

Please return completed form to:
Computershare Investor Services Pty Limited
GPO Box 52 Melbourne
Victoria 3001 Australia

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MR JOHN SMITH 1

FLAT 123

123 SAMPLE STREET

THE SAMPLE HILL

SAMPLE ESTATE

SAMPLEVILLE VIC 3030

Securityholder Reference Number (SRN)



I 1234567890

I N D

Use a **black** pen.
Print in **CAPITAL** letters
inside the grey areas.

A B C

1 2 3

For your security keep your SRN/HIN confidential.

Acceptance Form - Issuer Sponsored Holding

This is a personalised form for the sole use of the holder and securityholding recorded below. It is an important document and requires your immediate attention. If you are in doubt about how to deal with it, please consult your financial or other professional adviser.

This form relates to an offer ("Offer") by Delicious Food Holding (Singapore) Pte Ltd, ("Bidder") a wholly owned subsidiary of Minor International Public Company Limited to acquire all of your Shares in Oaks Hotels & Resorts Limited ("Oaks") pursuant to a Bidder's Statement dated 25 March 2011 and any replacement or supplements ("Bidder's Statement"). Terms defined in the Bidder's Statement but not in this form have the same meaning as in the Bidder's Statement unless the context requires otherwise.

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B Consideration

The consideration applicable is that set out in the terms of the Bidder's Statement.

Securityholder details

Subregister

Issuer

Your holding in Oaks

123456789012

C To be completed by Securityholder

You will be deemed to have accepted the Offer in respect of all your Oaks Shares if you sign and return this form.

D Contact details

Please provide your contact details in case we need to speak to you about this form.

Name of contact person

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Contact person's daytime telephone number

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E Sign here - this section must be signed before we can process this form.

I/we accept the Offer in respect of all of the Oaks Shares I/we hold and I/we agree to be bound by the terms and conditions of the Offer (**including the instructions as to acceptance of the Offer on the back of this form**) and transfer all of my/our Oaks Shares to Bidder for the consideration applicable to the Offer.

Individual or Securityholder 1

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Sole Director and Sole Company Secretary

Individual or Securityholder 2

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Director

Individual or Securityholder 3

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Director/Company Secretary

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<Securityholder Reference Number>



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Acceptance of the Offer

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If you have already sold all your Oaks Shares shown overleaf, you need not take any further action. For security reasons we suggest that you destroy this form.

B

Consideration

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How to accept the Offer

As your Oaks Shares are held in an Issuer Sponsored Holding, simply complete and return this form to the address below so that it is received by no later than 7pm (Melbourne time) on the last day of the Offer Period.

If you sign and return this Acceptance Form, you warrant to the Bidder (and authorise the Bidder to warrant on your behalf) that you have full legal and beneficial ownership of the Oaks Shares to which this Acceptance Form relates and that the Bidder will acquire them free from all mortgages, charges, liens, encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights.

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Contact details

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