

ASX Release: Odyssey Gaming Limited (ASX: ODG)

10th June 2011

**The Manager – Companies
ASX Limited**

Odyssey Gaming Announcement

Odyssey Gaming Limited (ODG) has been advised that BRI Ferrier, the receivers and managers of the two largest ODG shareholders, have accepted the offer under the takeover bid by eBet Limited (eBet) to acquire all ODG shares.

Those shareholders collectively hold 68.07 percent of shares in ODG.

Accordingly, eBet's minimum acceptance condition of 50.1 percent has been satisfied.

As disclosed in ODG's supplementary target's statement dated 23 May 2011, the ODG directors therefore unanimously recommend that all other shareholders also accept eBet's offer.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Sara Addison", with a long horizontal line extending to the right.

Sara Addison
Company Secretary
Odyssey Gaming Limited

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