

Investa Office Fund (ASX: IOF)

Results of Unitholder Meeting

Investa Office Fund ("IOF" or the "Fund") announces that the proposal relating to changes to the constitutions of Armstrong Jones Office Fund ("AJO") and Prime Credit Property Trust ("PCP"), being the stapled entities that comprise the Fund, was approved by unitholders at today's Unitholder Meeting.

The proposal was approved with over 98% of votes cast in favour of both of the resolutions put forward, indicating significant support for the proposal – further detail is provided below.

Changes Agreed

The changes put forward today were to simplify, modernise and streamline the existing constitutions of AJO and PCP as a result of Investa Property Group ("Investa") identifying that the existing constitutions were out-dated and inconsistent with each other. The amended constitutions do not substantively change the rights of unitholders and broadly incorporate the following three key modifications:

- Change to the distribution frequency from quarterly to half-yearly. The approved changes mean the Fund will pay distributions for the June and December periods only in August and February respectively;
- Amendment to the issue price allowed for placements. The previous constitutions were inconsistent and the responsible entity now has the ability, if required, to issue units by way of placement at a discount of up to 10%; and
- Ability to re-allocate capital between AJO and PCP. This provides greater flexibility to move capital as and when required and would only be exercised if a re-allocation were approved by Unitholders.

Commenting on the outcome of the Unitholder Meeting, Executive Director of Investa Listed Funds Management Limited ("ILFML") and Chairman and CEO of Investa, Scott MacDonald said: "We are pleased with the resounding support shown by unitholders to these initiatives. Changes to the distribution frequency will deliver cost savings to the Fund, and the collective changes are another example of how we are improving governance and managing the Fund more efficiently in order to improve performance over time."

Voting Outcome

At the meeting, each of the resolutions set out in the notice of meeting and explanatory memorandum lodged with the ASX on 9 November 2011 were passed by the requisite majorities. The resolutions were decided by way of poll with details of the votes as follows:

Votes cast	For	Against	Abstain
Resolution 1			
Adopt amended constitution for Armstrong Jones Office Fund (AJO)	1,611,426,979 98.3%	27,763,923 1.7%	928,987
Resolution 2			
Adopt amended constitution for Prime Credit Property Trust (PCP)	1,611,444,458 98.3%	27,693,041 1.7%	973,590

-ENDS-

About Investa Office Fund (formerly ING Office Fund)

Investa Office Fund (ASX code: IOF) previously known as ING Office Fund is an ASX-listed real estate investment trust (A-REIT) and is included in the S&P/ASX100 index. The Fund is a leading owner of investment grade office buildings and receives rental income from a tenant register comprised predominately of Government and blue chip tenants. IOF has total assets under management of AU\$2.6 billion with investments located in core CBD markets throughout Australia and select offshore markets in US and Europe. IOF's strategy is to reposition the portfolio with a domestic-only focus.

About Investa Property Group

Investa is one of Australia's largest owners and managers of quality real estate controlling assets worth more than AU\$9 billion across the commercial, industrial and residential sectors. Investa's integrated property platform incorporates property services, funds management, portfolio management, asset management, development and sustainability.

With a long history of managing institutional grade office buildings in core CBD markets, Investa's office portfolio comprises more than 50 buildings and is valued at over AU\$7.5 billion. Investa's development pipeline exceeds AU\$2.7 billion and includes more than 12,300 residential lots, and over 430 hectares of industrial land. Funds under management in its listed and unlisted funds total AU\$4.3 billion, managed on behalf of over 23,000 investors.

Investa is a global leader in sustainability and is committed to responsible property investment, and the ongoing pursuit of sustainable building management, ownership and development.

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