

Imagine Un Limited
ABN: 97 009 201 763

96 Parry Street
Perth. WA. 6000



14 OCTOBER 2011

ASX ANNOUNCEMENT

CODE: IUL

RESIGNATION OF DIRECTOR

Imagine Un Limited (ASX : IUL) wishes to announce that it has accepted the resignation of Mr Richard Evertz as Chairman and Director of IUL.

Mr Evertz has been Chairman of IUL since 2006 and the Board wishes to thank him for his contribution to the company, not only whilst it was trading, but in working to find an acceptable re-structuring plan and in searching for and conducting due diligence on acquisition targets.

Richard leaves IUL poised to execute contracts for the purchase of Xinlong (see ASX announcement dated 16 May 2011), apply for its shares to be re-listed and commence its new journey.

The Board wishes Richard well in his new endeavours.

David Semmens
Company Secretary

