



**INDEPENDENCE GROUP NL**  
ABN 46 092 786 304

19 April 2011

## **INDEPENDENCE NOW OWNS MORE THAN 90% OF JABIRU**

Independence Group NL (**Independence**) is pleased to announce that it now has a relevant interest in 92.26% of Jabiru Metals Limited (**Jabiru**) shares.

As a result of having a relevant interest in greater than 90% of Jabiru's shares, **Independence has the right to compulsorily acquire all the remaining shares.**

**Jabiru's shareholders who have not accepted Independence's offer may still do so by 5:00pm (AWST) on 29 April 2011.**

Independence's offer of 1 Independence share for every 8 Jabiru shares is FINAL and Independence's offer will not be extended further beyond 29 April 2011.

After the offer closes, compulsory acquisition notices will be dispatched to all Jabiru's shareholders who have not accepted Independence's offer. In due course, Jabiru will be suspended and removed from the official list of ASX.

Accepting shareholders will be paid within 5 business days of receipt of a valid acceptance.

**Shareholders who do not accept Independence's offer will have their shares compulsorily acquired and will receive their consideration a number of weeks later than shareholders who accept Independence's offer now.**

**For further information please contact:**

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**Jabiru Shareholder Information line**

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