



6 September 2011

ASX Limited  
Company Announcements Office  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

## **RENOUNCEABLE RIGHTS ISSUE – ALLOTMENT OF SHARES AND OPTIONS**

Kairiki Energy Ltd ("Company") is pleased to advise that the allotment of securities pursuant to the renounceable rights Issue offer dated 22 July 2011 has been completed, with the Company having raised \$6m (before expenses of the issue).

The issued capital of the Company following the allotment is as follows:

### **Quoted Securities**

Ordinary fully paid shares	2,688,078,239
Options – 30 June 2013; 0.4 cents	750,133,177

### **Unquoted Securities**

Options – 16 May 2014; 6.5 cents	49,000,000
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Yours faithfully

A handwritten signature in black ink, appearing to be "NB", followed by a horizontal line and a small flourish.

Neville Bassett  
**Company Secretary**