



6 September 2011

ASX Limited
Company Announcements Office
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

RENOUNCEABLE RIGHTS ISSUE – ALLOTMENT OF SHARES AND OPTIONS

Kairiki Energy Ltd (“Company”) is pleased to advise that the allotment of securities pursuant to the renounceable rights Issue offer dated 22 July 2011 has been completed, with the Company having raised \$6m (before expenses of the issue).

The issued capital of the Company following the allotment is as follows:

Quoted Securities

Ordinary fully paid shares	2,688,078,239
Options – 30 June 2013; 0.4 cents	750,133,177

Unquoted Securities

Options – 16 May 2014; 6.5 cents	49,000,000
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Yours faithfully

A handwritten signature in black ink, appearing to be "NB", followed by a horizontal line extending to the right.

Neville Bassett
Company Secretary