



**Lion Selection Group**

## Facsimile

Company	ASX Announcements Platform		
<b>ATTENTION:</b>			
Facsimile No.	1300 135 638	DATE	25 November 2011
No. Of Pages (Inc. This Page)	3		
FROM	Jane Rose		
Subject	Submission of Form 604 re: Kasbah Resources Limited		

**Lion Selection Limited** ABN 53 123 217 112  
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**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Kasbah Resources Limited

ACN/ARSN 116 931 705

**1. Details of substantial holder (1)**

Name Lion Selection Group Limited

ACN/ARSN (if applicable) 077 729 572

There was a change in the interests of the substantial holder on

22 / 11 / 2011

The previous notice was given to the company on

06 / 12 / 2010

The previous notice was dated

06 / 12 / 2010

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	46,194,876	12.75%	50,373,683	13.83%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See attached Schedule	See attached Schedule	See attached Schedule	See attached Schedule	See attached Schedule	See attached Schedule

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered	Nature of relevant interest (8)	Class and number of securities	Person's votes
Lion Selection Group Ltd	African Lion 2 Limited	African Lion 2 Limited	Lion Selection Group Limited has deemed relevant interest in these securities under s608(3)(a) of the Corporations Act 2001	18,000,000	18,000,000
Lion Selection Group Ltd	African Lion 3 Limited	African Lion 3 Limited	Lion Selection Group Limited has deemed relevant interest in these securities under s608(3)(a) of the Corporations Act 2001	32,373,683	32,373,683

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

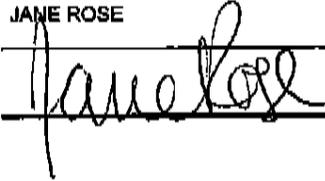
Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Lion Selection Group Ltd	Level 4, 15 Queen Street, Melbourne, VIC, 3000, Australia
African Lion 2 Limited	Les Cascades Building, Edith Cavell Street, Port Louis, Mauritius
African Lion 3 Limited	Les Cascades Building, Edith Cavell Street, Port Louis, Mauritius

**Signature**

print name	JANE ROSE	capacity	COMPANY SECRETARY
sign here		date	25/11/2011

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

### Changes in Relevant Interest Schedule – Kasbah Resources Limited

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29/09/2011	African Lion 3 Limited	On-market Purchase	17,051	100,000	100,000
30/09/2011	African Lion 3 Limited	On-market Purchase	9,788	67,402	57,402
3/10/2011	African Lion 3 Limited	On-market Purchase	15,009	88,023	88,023
4/10/2011	African Lion 3 Limited	On-market Purchase	17,319	104,650	104,650
5/10/2011	African Lion 3 Limited	On-market Purchase	30,675	182,479	182,479
6/10/2011	African Lion 3 Limited	On-market Purchase	54,079	319,982	319,982
7/10/2011	African Lion 3 Limited	On-market Purchase	37,733	225,000	225,000
10/10/2011	African Lion 3 Limited	On-market Purchase	17,154	102,412	102,412
11/10/2011	African Lion 3 Limited	On-market Purchase	28,435	157,500	157,500
12/10/2011	African Lion 3 Limited	On-market Purchase	2,168	12,010	12,010
24/10/2011	African Lion 3 Limited	On-market Purchase	80,680	404,296	404,296
25/10/2011	African Lion 3 Limited	On-market Purchase	20,066	100,000	100,000
26/10/2011	African Lion 3 Limited	On-market Purchase	14,082	72,000	72,000
27/10/2011	African Lion 3 Limited	On-market Purchase	9,684	49,514	49,514
1/11/2011	African Lion 3 Limited	On-market Purchase	21,521	110,000	110,000
2/11/2011	African Lion 3 Limited	On-market Purchase	38,125	200,000	200,000
3/11/2011	African Lion 3 Limited	On-market Purchase	11,056	58,000	58,000
4/11/2011	African Lion 3 Limited	On-market Purchase	13,760	70,000	70,000
7/11/2011	African Lion 3 Limited	On-market Purchase	10,866	57,000	57,000
9/11/2011	African Lion 3 Limited	On-market Purchase	18,812	100,000	100,000
10/11/2011	African Lion 3 Limited	On-market Purchase	16,832	95,000	95,000
11/11/2011	African Lion 3 Limited	On-market Purchase	44,602	247,800	247,800
14/11/2011	African Lion 3 Limited	On-market Purchase	7,796	43,166	43,166
15/11/2011	African Lion 3 Limited	On-market Purchase	7,585	42,000	42,000
16/11/2011	African Lion 3 Limited	On-market Purchase	59,841	331,357	331,357
17/11/2011	African Lion 3 Limited	On-market Purchase	35,485	196,488	196,488
18/11/2011	African Lion 3 Limited	On-market Purchase	41,263	235,012	235,012
21/11/2011	African Lion 3 Limited	On-market Purchase	2,622	14,933	14,933
22/11/2011	African Lion 3 Limited	On-market Purchase	49,931	288,836	288,836
23/11/2011	African Lion 3 Limited	On-market Purchase	2,075	12,534	12,534
24/11/2011	African Lion 3 Limited	On-market Purchase	16,788	101,411	101,411