

**MATTHEWS INTERNATIONAL CAPITAL MANAGEMENT, LLC**

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TO: Australian Securities Exchange
FAX#: +61 29778 0999 or +61 29347 0005
DATE: August 16, 2011
PAGES: 4 (including cover sheet)
SUBJECT: Substantial Shareholder Notice

Dear Sir or Madam,

Pursuant to section 671B of the Corporations Act 2001, Matthews International Capital Management, LLC, a U.S.-registered investment adviser, hereby reports its interest, on behalf of its clients, in 5.14% percent of David Jones Limited.

A copy of this report is being sent directly to the company. Please do not hesitate to contact me with any questions at (415) 955-8122.

Very Truly Yours,

A handwritten signature in black ink, appearing to read "Manoj Pombra". The signature is fluid and cursive.

Manoj K. Pombra
Chief Compliance Officer

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme David Jones Limited

ACN/ARSN 000 074 573

1. Details of substantial holder (1)

Name Mathews International Capital Management, LLC ("MICM")

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 15 /August/2011

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	26,780,739	26,780,739	5.14%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mathews International Capital Management, LLC ("MICM")	MICM holds its relevant interest by having the power to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates in the ordinary course of investment management business.	26,780,739 Ordinary

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MICM	HSBC Bank Australia as custodian for the Mathews Asian Growth and Income Fund	Mathews Asian Growth and Income Fund	12,535,460 Ordinary
MICM	HSBC Bank Australia as custodian for the Mathews Asia Dividend Fund	Mathews Asia Dividend Fund	11,787,739 Ordinary
MICM	National Australia Bank as custodian for BMO Guardian Asian Growth & Income Fund	BMO Guardian Asian Growth & Income Fund	2,119,540 Ordinary
MICM	JP Morgan Chase Bank as custodian for Mathews Asia Funds Asia Dividend Fund	Mathews Asia Funds Asia Dividend Fund	338,000 Ordinary

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
MICM	9 May 2011	907,940 AUD		200,000 Ordinary
MICM	16 May 2011	3,283,370 AUD		725,000 Ordinary
MICM	17 May 2011	2,725,020 AUD		600,000 Ordinary
MICM	18 May 2011	2,470,930 AUD		550,000 Ordinary
MICM	20 May 2011	1,242,976 AUD		280,000 Ordinary
MICM	23 May 2011	868,100 AUD		200,000 Ordinary
MICM	1 June 2011	1,265,340 AUD		300,000 Ordinary
MICM	3 June 2011	1,636,680 AUD		400,000 Ordinary
MICM	9 June 2011	1,444,572 AUD		360,000 Ordinary
MICM	11 July 2011	808,220 AUD		200,000 Ordinary
MICM	18 July 2011	313,700 AUD		100,000 Ordinary
MICM	19 July 2011	787,000 AUD		250,000 Ordinary
MICM	27 July 2011	918,145 AUD		300,000 Ordinary
MICM	3 August 2011	2,182,874 AUD		733,000 Ordinary
MICM	10 August 2011	1,567,870.66 AUD		561,789 Ordinary
MICM	11 August 2011	2,384,566.40 AUD		908,005 Ordinary
MICM	12 August 2011	1,314,600 AUD		500,000 Ordinary
MICM	15 August 2011	4,031,943.34 AUD		1,507,945 Ordinary

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

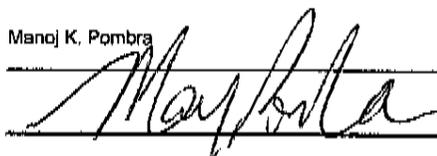
Name	Address
MICM	4 Embarcadero Center, Suite 550, San Francisco, CA 94111

Signature

print name Manoj K. Pombra

capacity Chief Compliance Officer

sign here



date 16/August/2011

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.