



Discovery Resources Limited

25 November 2011

Australian Securities Exchange  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

**Tenement Update – EPL 4136**

Discovery Resources Limited (**Company**) advises that on 14 October 2011, the Company's wholly owned subsidiary Solarwind Investments (Pty) Limited (**Solarwind**) made an application to the Permanent Secretary of the Ministry of Mines and Energy in Namibia (**Ministry of Mines**) under the Namibian Minerals (Prospecting & Mining) Act 1992 for the grant of a renewal of Solarwind's Exclusive Prospecting Licence 4136 (**EPL 4136**) which at present expires on 16 December 2011.

Further, on 15 October 2011, Solarwind wrote to the Ministry of Mines seeking an order that it be relieved of the requirement under Namibian law to compulsorily relinquish a portion of the tenement, on the basis of positive results obtained on the area of EPL 4136.

To date, the Company and Solarwind have not received a response to the applications outlined above.

Yours faithfully

Stephen Belben  
Chairman