



# Kingsgate

Consolidated Limited

8 February 2011

**Via ASX Online**  
**(1 pages including cover)**

Manager  
Company Announcements Office  
Australian Securities Exchange

Dear Sir/Madam,

## **Kingsgate assumes management control of Dominion**

Kingsgate Consolidated Limited (Kingsgate) today assumed management control of Dominion Mining Limited (Dominion) following the Schemes of Arrangement between Dominion and its shareholders and optionholders (Schemes) becoming effective. This follows last week's vote by Dominion shareholders and optionholders and approval by the Federal Court of Australia.

Kingsgate's CEO, Gavin Thomas, and CFO, Peter Warren, have been appointed to the board of Dominion.

The transaction consolidates Kingsgate's position as a preferred ASX mid-tier gold exposure and provides a strong operational and financial platform for Kingsgate to continue to deliver a superior growth profile for shareholders.

Kingsgate thanks the Dominion Board for its support for the Schemes and the Dominion management team for their efforts during the process.

The Implementation Date for the Scheme is 21 February 2011.

Yours faithfully,  
KINGSGATE CONSOLIDATED LIMITED



**GAVIN THOMAS**  
Managing Director & CEO