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17th June 2011

Mr Wade Baggot
Senior Advisor
Listings
ASX Compliance Pty Ltd
GPO Box D187
PERTH WA 6840
By Email: wade.baggott@asx.com.au

Dear Wade

DataMotion Asia Pacific Limited (DMN)

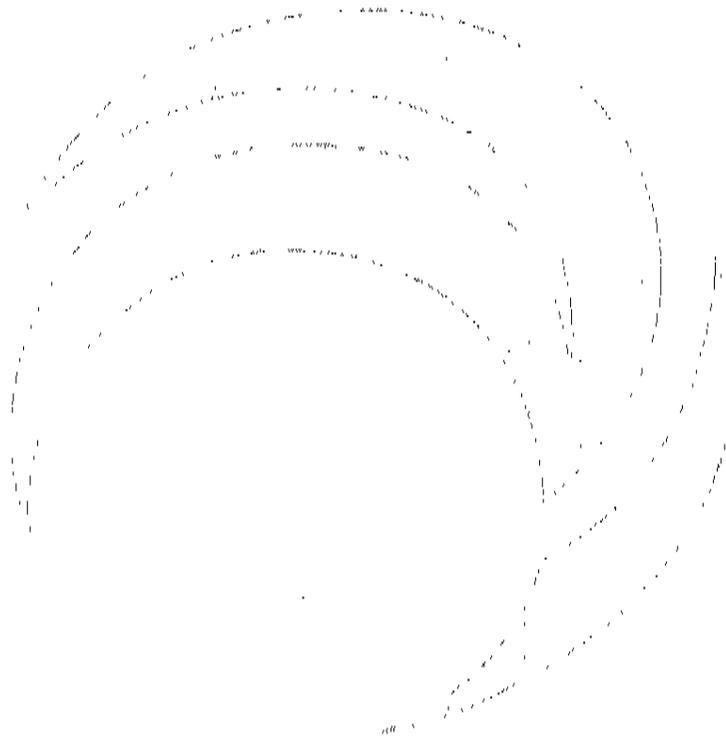
I refer to your letter of 15 June 2011 and respond using the same numbering as your letter:

- 1 Yes.
- 2 DMN became aware of the Drilling Information as contained in the announcement at approximately 2:10pm AEST on Tuesday, 14 June 2011 in a conference call between myself, Mr Kenneth Lim (representing DMN's joint venture partner), Mr Anthony Rechner (consulting geologist) and Dr Zang the field geologist who had been supervising the drilling activity. At the time of the conference call Dr Zang had just arrived in Kalgoorlie from the drill site and we discussed the Drilling Information. It was agreed that I would prepare a written draft of that information in a market release format for his consideration.
- 3.1 Immediately after the conference call referred to in item 2 above, I prepared a draft Announcement which I then emailed to the other participants in the conference call. At approximately 2:35 pm AEST I then telephoned Dr Zang and read the draft to him over the phone as he did not have ready access to his emails. Dr Zang verbally advised me as to some changes he required to the Announcement (bearing in mind that he was required to approve the Announcement as the relevant competent person). Once I had made these amendments I then forwarded the Announcement to the other directors of DMN. At approximately 3:10pm AEST I spoke to Mr Robson (fellow DMN Director) on the telephone to discuss the matter. We discussed the announcement and I also advised Mr Robson that a significant volume of DMN shares had been traded through the market in the course of the day and we agreed that it was appropriate that I request a trading halt. At approximately 3:25 pm AEST I telephoned you and requested a trading halt. You advised me to put the request in writing which I subsequently did as soon as I was able to do so.

- 3.2 The Drilling Information was not released to the market at that earlier time because (as noted above) the Announcement related to geological information and was required to be signed off by Dr Zang as a competent person, and as such could not be released until such time as he had the opportunity to approve the Announcement. Also the final release needed to be properly considered to ensure accuracy and completeness which included input from Mr Robson. As referred to in your letter at paragraph 18 of Guidance Note 8 required me to "immediately consider whether this information should be given to ASX." I did this and arranged for the approval of the Announcement by the competent person as soon as possible and requested a trading halt as soon as possible.
- 4 Not applicable.
- 5 I confirm DMN is in compliance with listing all 3.1.

Yours sincerely

Joshua Wellisch
Director





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15 June 2011

Mr. Joshua Wellisch
 Director
 Datamotion Asia Pacific Limited
 Suite 6, 72 Canning Highway
 VICTORIA PARK WA 6100

By email

Dear Joshua

Datamotion Asia Pacific Limited (the "Company")

We refer to the following:

1. The Company's announcement released to ASX at 7:17pm AEST on 14 June 2011 and titled *"M12 Drilling Completed"* (the "Announcement"). The Announcement included amongst other things, the following:

"The Mt Barrett joint venture partners Datamotion Asia Pacific Ltd ("Company") and Oroya Mining Ltd advise that the drilling program on the M12 Target at Mt Barrett has been completed. The two holes drilled were M12A (depth 370m) and M12B (depth 306m). The drilling revealed the source of the magnetic anomaly as magnetite rich granites and the gravity low as thick clay sediments which included a thin Permian Coal Bed. These two holes discovered the source of the geophysical anomalies previously observed and the drilling was consequently terminated.

The visual assessment by the geologist on site saw no evidence of a carbonatite intrusive which was the target host of Rare Earth Elements. Selected core samples have been sent to the lab for further analysis."

(the "Drilling Information")

2. The decrease in the price and increase in the volume of securities traded in the Company's ordinary securities on 14 June 2011.
3. The trading halt applied to the Company's securities as announced on 14 June 2011 at 3:37 PM (AEST) ("Trading Halt").

We wish to draw your attention to the definition of "aware" in chapter 19 of the listing rules which states that:

"an entity becomes aware of information if a director or executive officer (in the case of a trust, director or executive officer of the responsible entity or management company) has, or ought reasonably to have, come into possession of the information in the course of the performance of their duties as a director or executive officer of that entity".

Australian Securities Exchange

Australian Stock Exchange
 Sydney Futures Exchange

Australian Clearing House
 SFE Clearing Corporation

ASX Settlement and Transfer Corporation
 Austraclear

Further we wish to draw your attention to listing rule 3.1 which requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in listing rule 3.1A.

Paragraph 18 of Guidance Note 8 states:

"Once a director or executive officer becomes aware of information, he or she must immediately consider whether that information should be given to ASX. An entity cannot delay giving information to ASX pending formal sign-off or adoption by the board, for example."

Please note that for disclosure not to be required under listing rule 3.1, all of the exceptions under listing rule 3.1A must apply:

- 3.1A.1 A reasonable person would not expect the information to be disclosed.
- 3.1A.2 The information is confidential and ASX has not formed the view that the information has ceased to be confidential.
- 3.1A.3 One or more of the following applies.
 - It would be a breach of a law to disclose the information.
 - The information concerns an incomplete proposal or negotiation.
 - The information comprises matters of supposition or is insufficiently definite to warrant disclosure.
 - The information is generated for the internal management purposes of the entity.
 - The information is a trade secret."

Finally, we would like to draw your attention to ASX's policy position on the concept of "confidentiality" which is detailed in paragraphs 34 to 40 of Guidance Note 8. In particular, paragraphs 34 and 35 of the Guidance Note state that:

"'Confidential' in this context has the sense of 'secret'..." and loss of confidentiality may be indicated by otherwise unexplained changes to the price of the entity's securities, or by reference to the information in the media or analysts reports".

Having regard to the Announcement, the above definitions, listing rule 3.1 and Guidance Note 8 - Continuous Disclosure, we ask that you answer the following questions in a format suitable for release to the market in accordance with listing rule 18.7A.

1. Does the Company consider the Drilling Information (or any part of it) contained in the Announcement to be material to the Company?
2. When did the Company become aware of the Drilling Information contained in the Announcement? Please include details of the relevant time and circumstances of the Company becoming aware of the Drilling Information.
3. If the answer to any part of question 1 is "yes" and the Company became aware of the Drilling Information (or any part of it) referred to in the Announcement, prior to the time the Company released the Announcement, please advise the following:
 - 3.1 Please advise why the Company did not make an announcement at an earlier time or request a trading halt earlier.
 - 3.2 Why was the Drilling Information not released to the market at that earlier time? Please comment specifically on the application of listing rule 3.1?
4. If the answer to question 1 is "no", please advise the basis on which the Company does not consider the Drilling Information (or any part of it) contained in the Announcement to be material.

5. Please confirm that the Company is in compliance with listing rule 3.1.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

Please note the ASX reserves its right under listing rule 18.7A to release this letter and the Company's response to the market. Accordingly the Company's response should address each question separately and be in a format suitable for release to the market.

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately. Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, **not later than 5:00pm WST on Friday 15 June 2011.**

Your response should be sent to ASX by facsimile on facsimile number (08) 9221 2020. It should not be sent to the Company Announcements Office.

If you have any queries regarding any of the above, please contact me on (08) 9224 0023.

Yours sincerely

[sent electronically without signature]

Wade Baggott
Senior Adviser, Listings (Perth)